

## Charts on the 3rd Quarter 2006-2007

August 10, 2007

# Agenda

- Group Overview
- Segment Overview
- Outlook and Group Financials
- Special Topics: World-class Terni and Disposal Real Estate
- Wrap-up and Financial Calendar
- Appendix



## Group Overview – Q3 2006/07 Highlights (yoy)

### The strongest quarter so far

○ <b>Order intake</b>	€15,552 m	+25% yoy
○ <b>Sales</b>	€13,444 m	+11% yoy
○ <b>EBT excl. major nonrecurring items</b>	€1,182 m*	
+ Disposal gain commercial real estate	€ 115 m	
- Impairment Metal Forming	€ 76 m	
<b>EBT as reported</b>	€1,219 m	+51% yoy
○ <b>Outlook increased: EBT €3.6 bn excl. nonrecurring items (€3.2 bn reported)</b>		
○ <b>TKVA (incl. major nonrecurring items)</b>	€884 m	+68% yoy
○ <b>EPS as reported</b>	€1.49	+71% yoy
○ <b>Net financial liabilities</b>	€806 m	

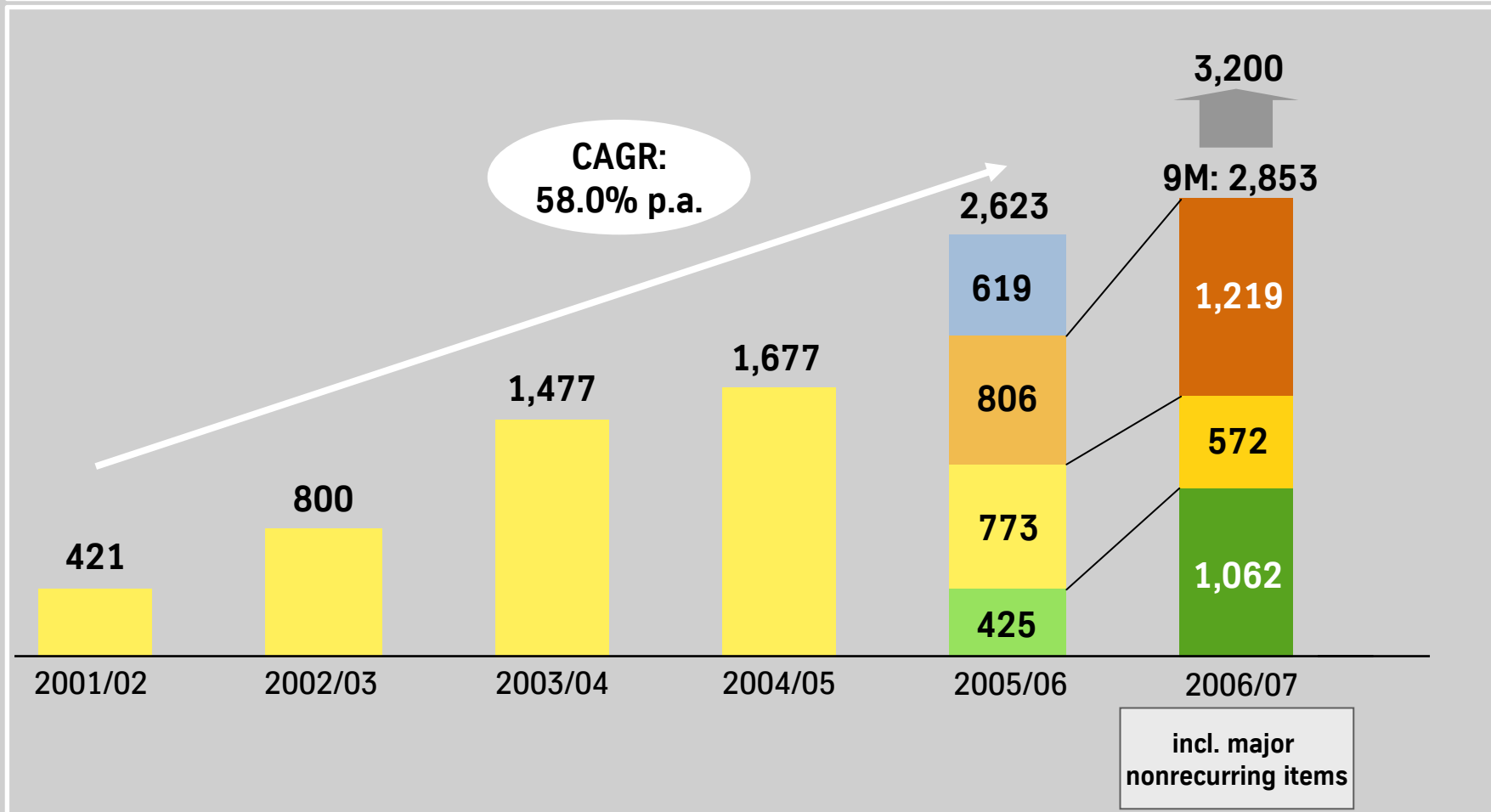
\* incl. €2 m interest expense for EU fine (Elevator)



# EBT Track Record

EBT (as reported)

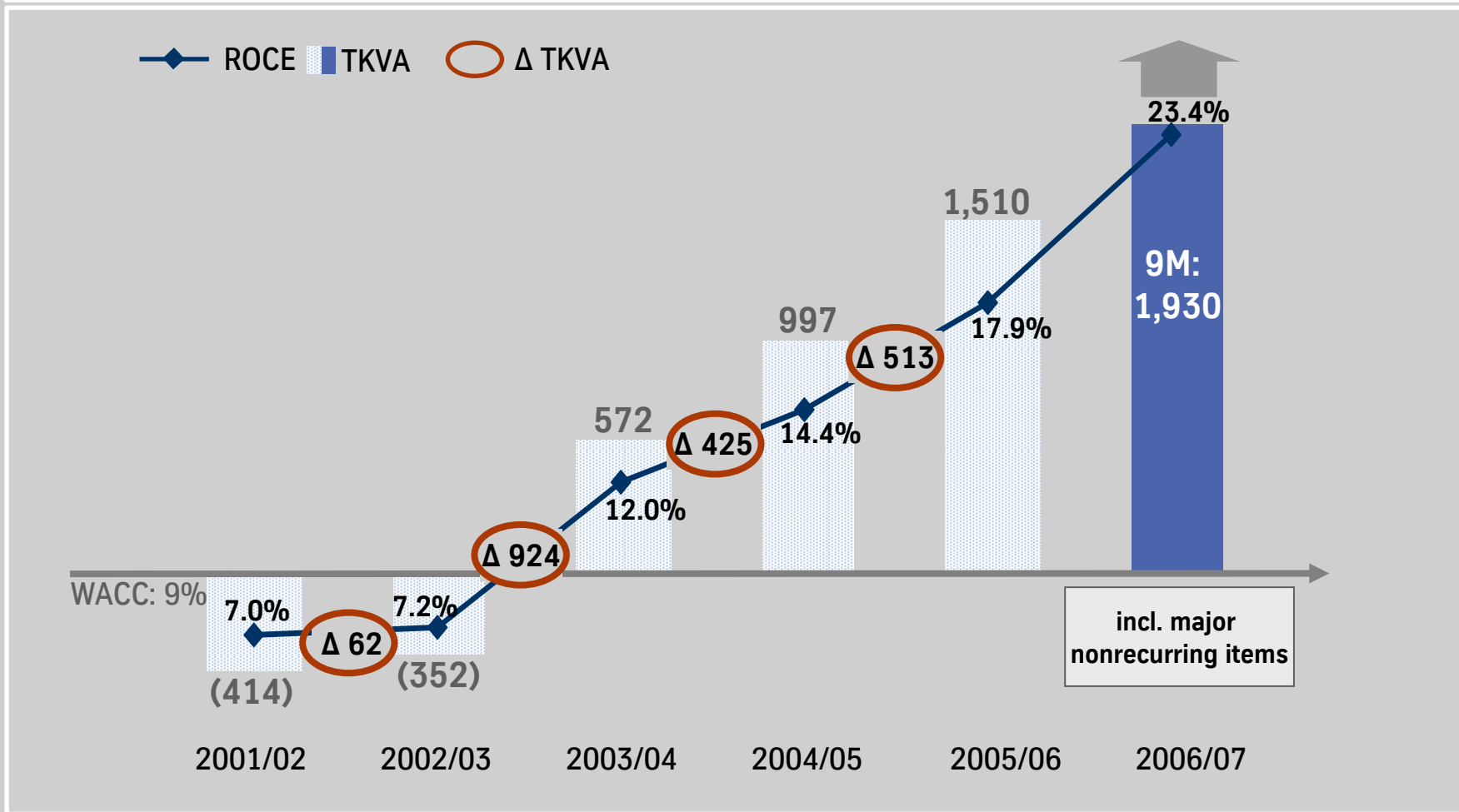
million €



# ThyssenKrupp Continues the Delta EVA<sup>®</sup> Story

ROCE and TKVA (incl. major nonrecurring items)

% / million €



## Segment Overview – Q3 2006/07 Highlights (yoy)

	EBT	Comments
Steel	€428 m	Price and performance improvements coupled with steady high demand Metal Forming impairment charge: €76 m – excl. nonrecurring items: €504 m
Stainless	€296 m	Major EBT contribution: Higher base prices (yoy) and strong end user demand
Technologies	€155 m	Back on favorable earnings track: Plant Technology driving profit improvement
Elevator	€106 m	Ahead of average run rate: Business expansion and improved performance
Services	€218 m	Continued favorable market environment with high price and demand levels
Corporate	€21 m	Disposal gain commercial real estate: €115 m – excl. nonrecurring items: €(94) m
Group	€1,219 m*	

\* incl. €(5) m consolidation

## Segment Overview – Quarterly EBT 2005/06 and 2006/07

million €	2005/2006					2006/2007		
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Steel	269	424	386	327	<b>1,406</b>	399	471	428
Stainless	7	52	126	238	<b>423</b>	325	291	296
Technologies	121	133	151	5	<b>410</b>	148	108	155
Elevator	85	94	98	114	<b>391</b>	97	(390)*	106
Services	85	91	168	138	<b>482</b>	192	140	218
Corporate	(137)	(17)	(119)	(173)	<b>(446)</b>	(93)	(43)	21
Consolidation	(5)	(4)	(4)	(30)	<b>(43)</b>	(6)	(5)	(5)
<b>Group</b>	<b>425</b>	<b>773</b>	<b>806</b>	<b>619</b>	<b>2,623</b>	<b>1,062</b>	<b>572*</b>	<b>1,219</b>

\* incl. Elevator fine



## Segment Overview – Quarterly EBT 2006/07 and Outlook 2006/07

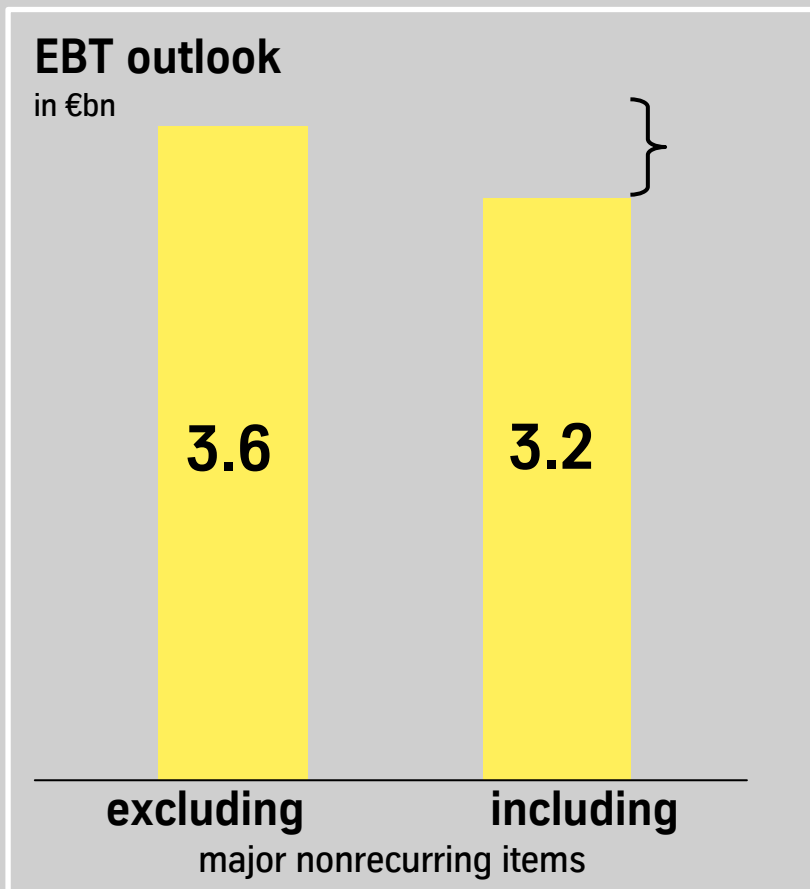
million €	2006/2007				
	Q1	Q2	Q3	Q4	FY
Steel	399	471	428		
Stainless	325	291	296		
Technologies	148	108	155		
Elevator	97	(390)	106		
Services	192	140	218		
Corporate	(93)	(43)	21		
Consolidation	(6)	(5)	(5)		
EBT as reported	1,062	572	1,219		3,200
Major nonrecurring items	--	(480)	37		
EBT excl. major nonrecurring items	1,062	1,052	1,182		3,600

⇒ Outlook increased:

EBT excluding major nonrecurring items of €3,600 m expected



## Group Outlook 2006/07: EBT incl. Major Nonrecurring Items €3.2 bn



<b>Major nonrecurring items</b>	<b>€(443) m*</b>
---------------------------------	------------------

of which:

<b>Q2</b>	<b>€(480) m</b>
-----------	-----------------

○ Elevator fine	€(480) m
-----------------	----------

<b>Q3</b>	<b>€ 37 m*</b>
-----------	----------------

○ Disposal gain real estate	€ 115 m
-----------------------------	---------

○ Impairment Metal Forming	€ (76) m
----------------------------	----------

\* incl. €2 m interest expense for EU fine (Elevator)

# Segment Outlook 2006/07 and Beyond

## Steel

- Global growth remains very robust
- Production by steel users continues to grow strongly
- Due to seasonal reasons EU steel market slightly more settled

## Stainless

- Underlying demand from industrial end customer demand stable
- Producers seem to be further adjusting production
- Additional profitability potential by world-class Terni project

## Technologies

- Global secular trends (e.g. infrastructure, raw materials, safety) holding firm
- Very strong order book

## Elevator

- Positive business development to continue
- Order intake continuously beating sales
- Expansion of global service activities contributing to sustainable earnings

## Services

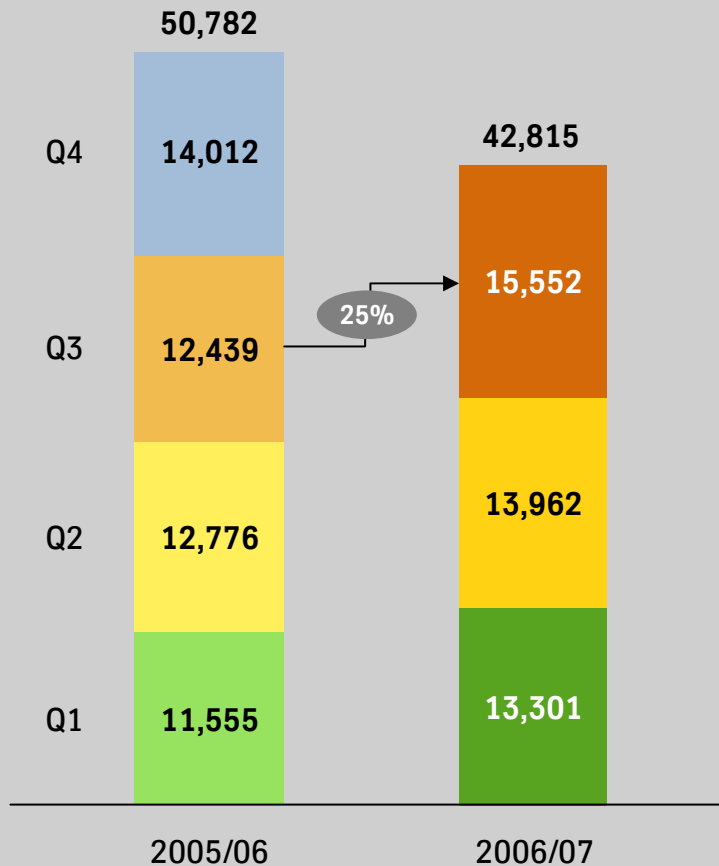
- Good situation on raw and industrial materials markets to continue
- High orders and sales at record level



# Group Financials – Order Intake and Sales

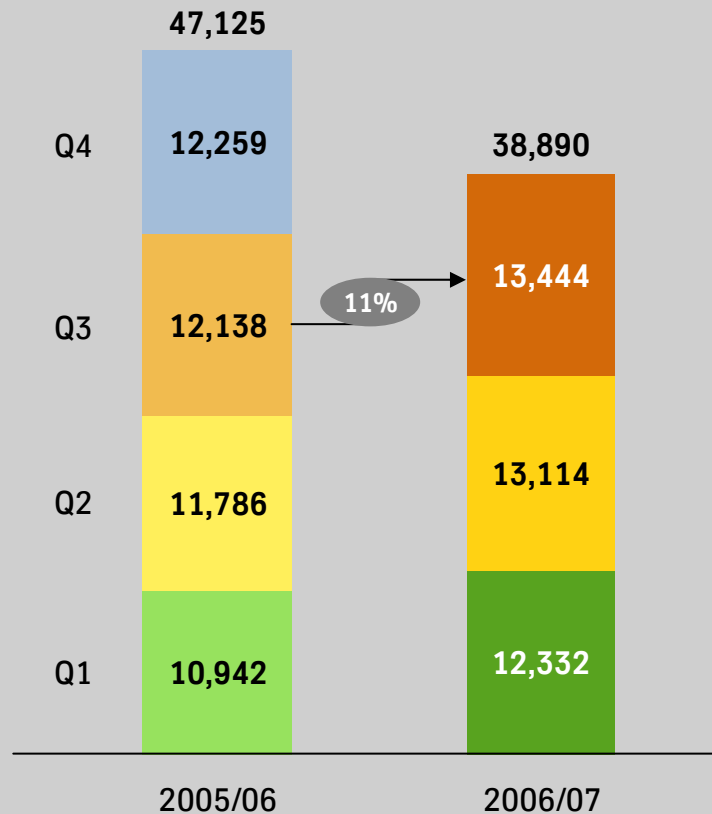
## Order intake

million €



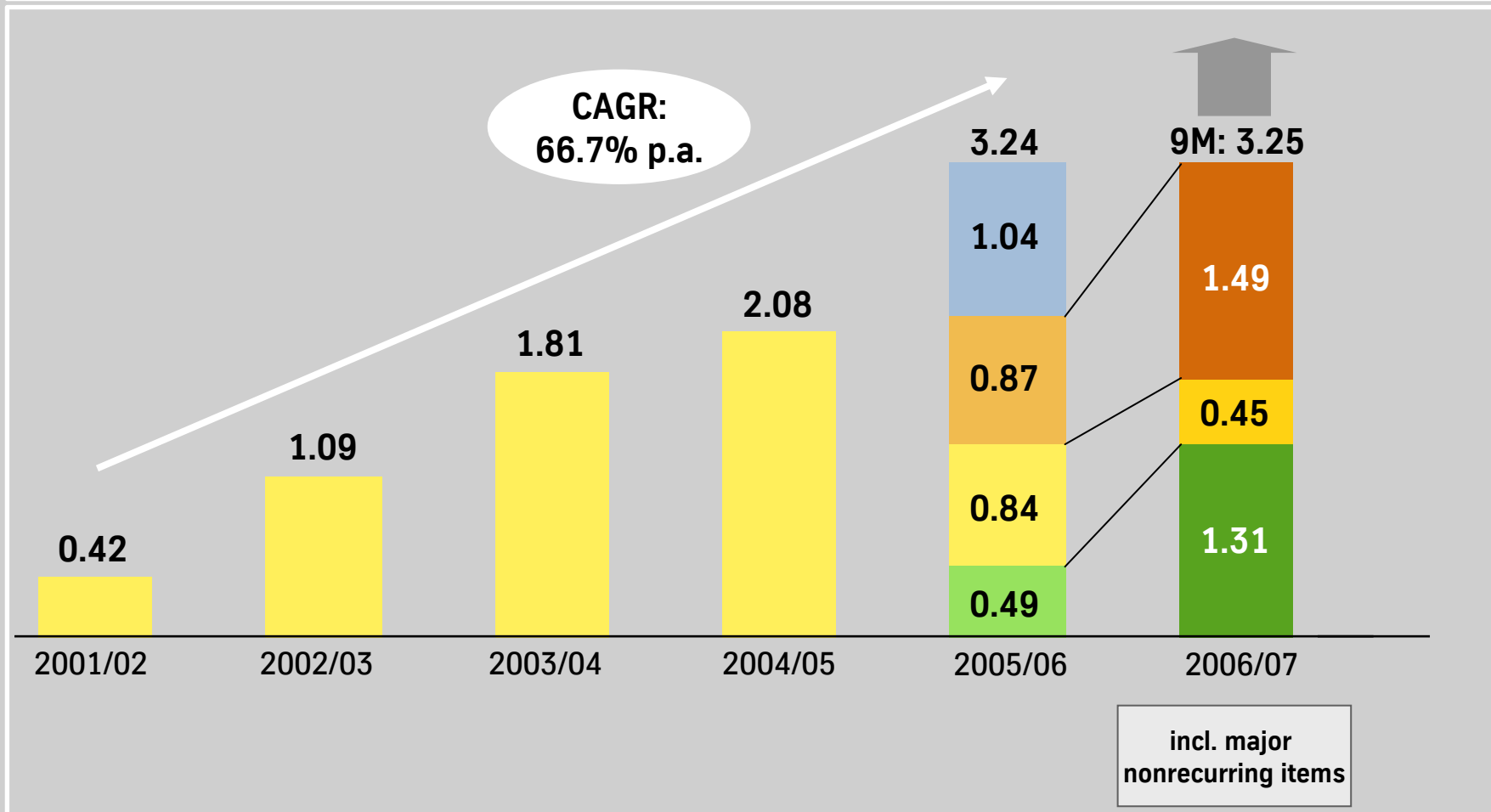
## Sales

million €



# Group Financials – EPS Track Record

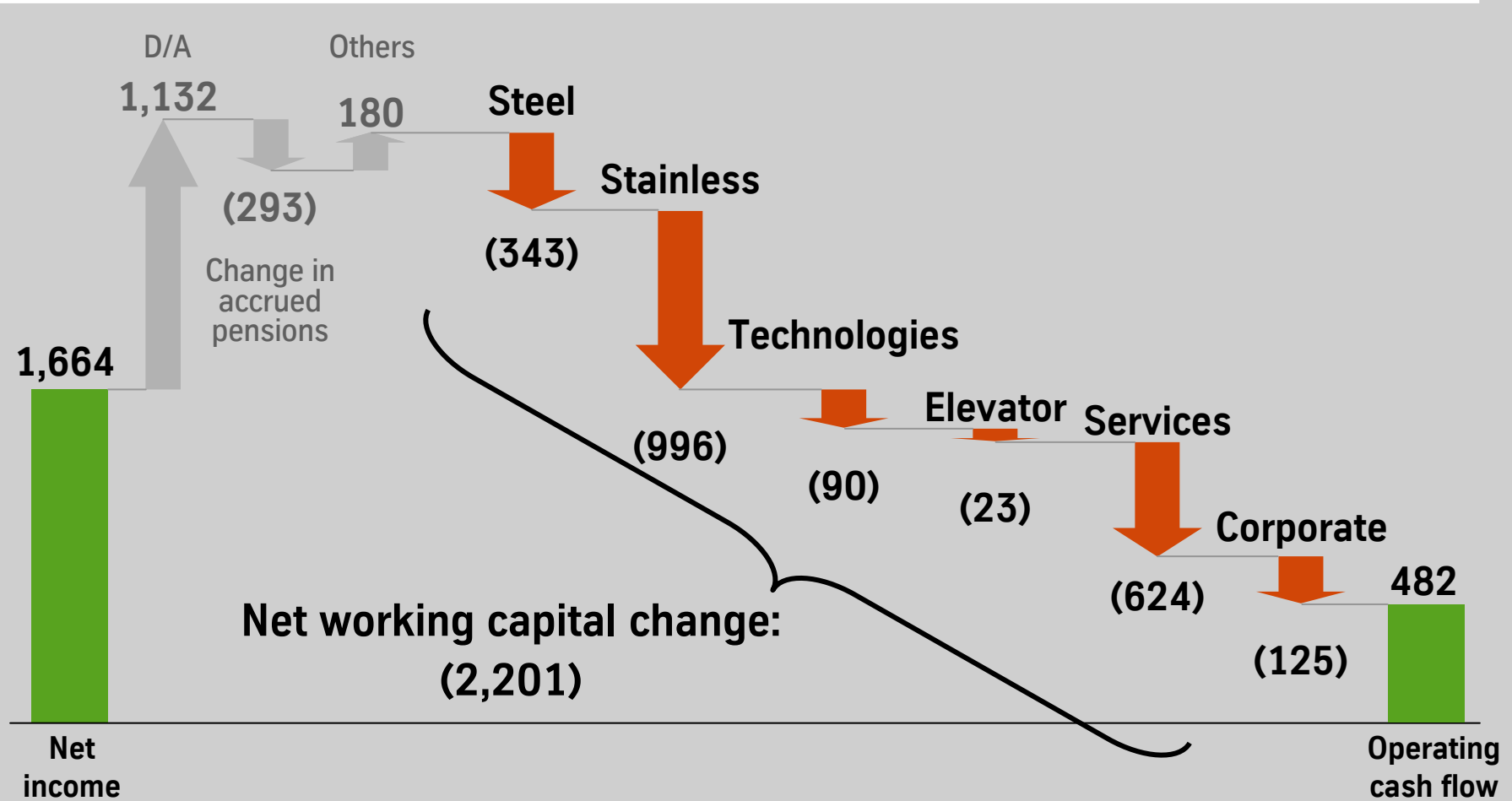
Earnings per share (as reported) €



# Group Financials – Net Income ⇒ Operating Cash Flow

Development of operating cash flow in 9M

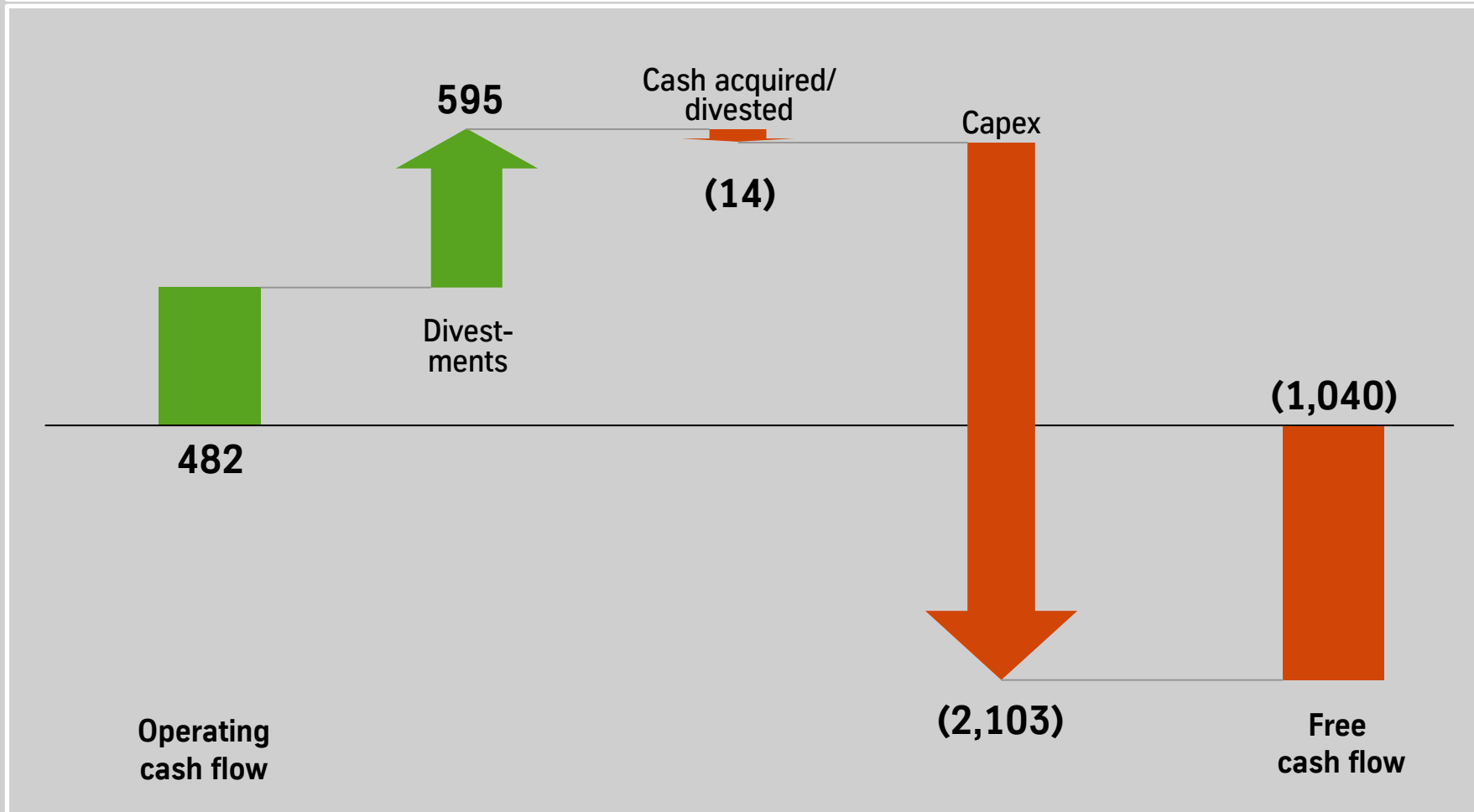
million €



# Group Financials – Operating Cash Flow ⇒ Free Cash Flow

Development of free cash flow in 9M

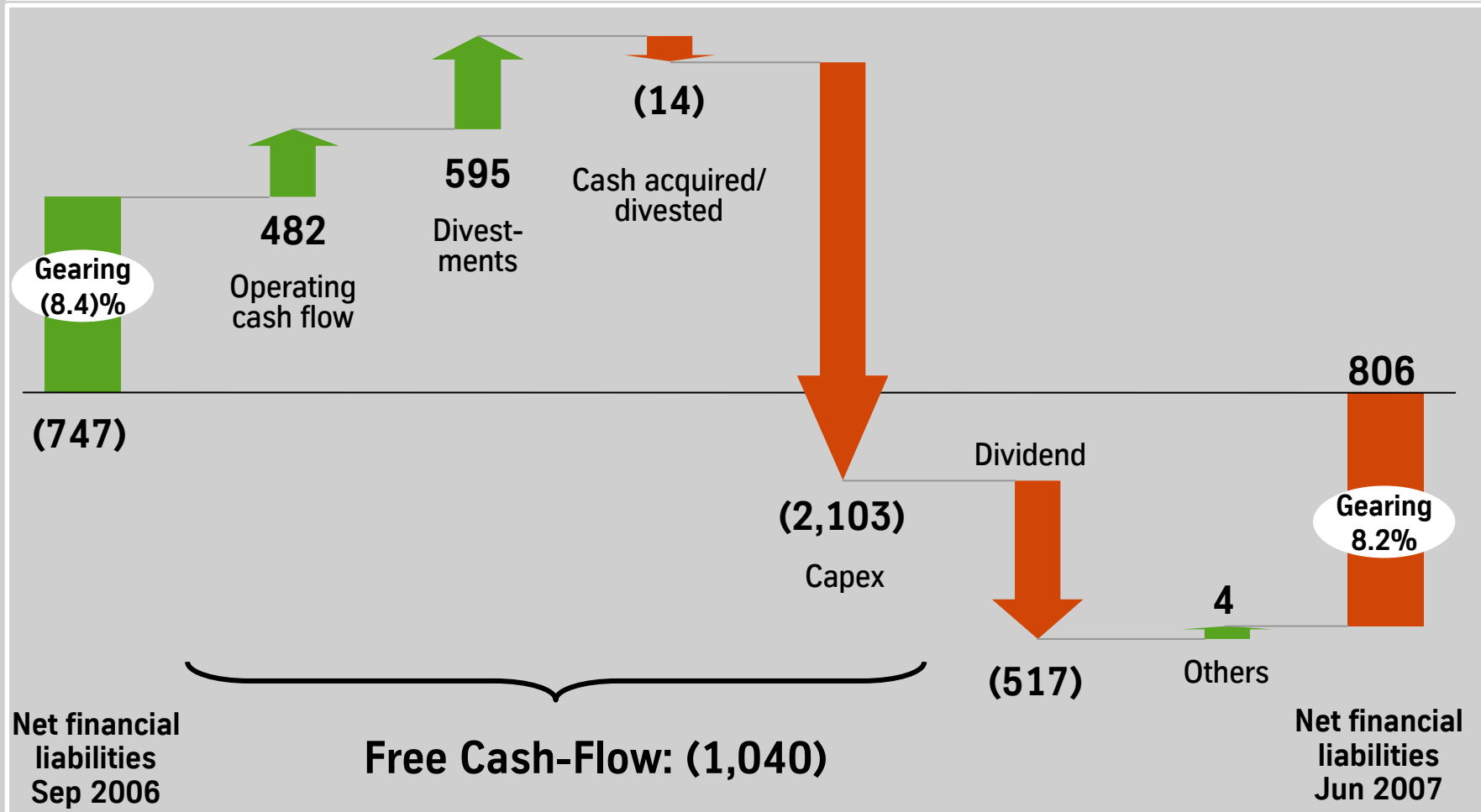
million €



# Group Financials – Net Financial Liabilities

Development of net financial position in 9M

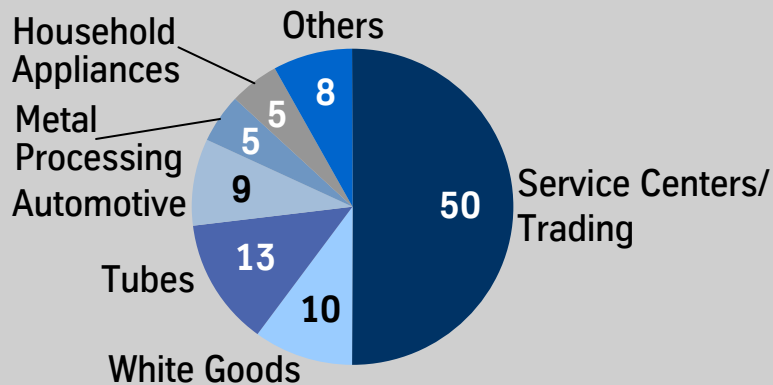
million €



# ThyssenKrupp Stainless: Differentiation from Competition

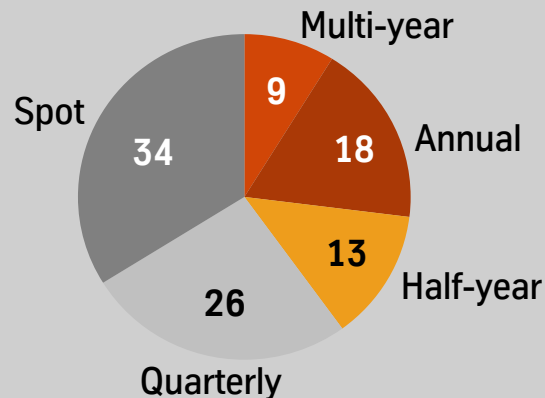
## Sales by Industry

in %, FY 2005/06



## Sales by Maturity/Contracts

in %, FY 2005/06



## Key Drivers of ThyssenKrupp Stainless

- Higher predictability of business through a comparatively higher exposure to longer-term contracts
- Strong focus on ferritic grades
- Well-known brand “ThyssenKrupp” and additional globally established product brands – benchmark for product quality
- Highly innovative products and services
- Powerful worldwide service center network





# Stainless Forward Strategy to Boost Competitiveness and Profitability

## Developing Terni into a world-class integrated stainless steel mill

- Additional profitability potential by world-class Terni project targeted
- Total capex to be spend: €300 m\*; return hurdle (IRR) of  $\geq 15\%$
- Build on and expand leading position in Europe's second-largest stainless steel market Italy
- Product and service portfolio to be further optimized, e.g.
  - high-quality ferritics
  - enlargement of finishing capabilities / increase in end user business
- Relocation of production from Turin to Terni by end of FY 2007/08:  
Cold-rolling capacity Terni old: 380,000 t p.a.  
Terni new: 630,000 t p.a.;  
further measures to increase cold-rolling capacity to up to 700,000 t p.a.

\* since 2005



## Disposal of Real Estate Portfolio – Key Facts

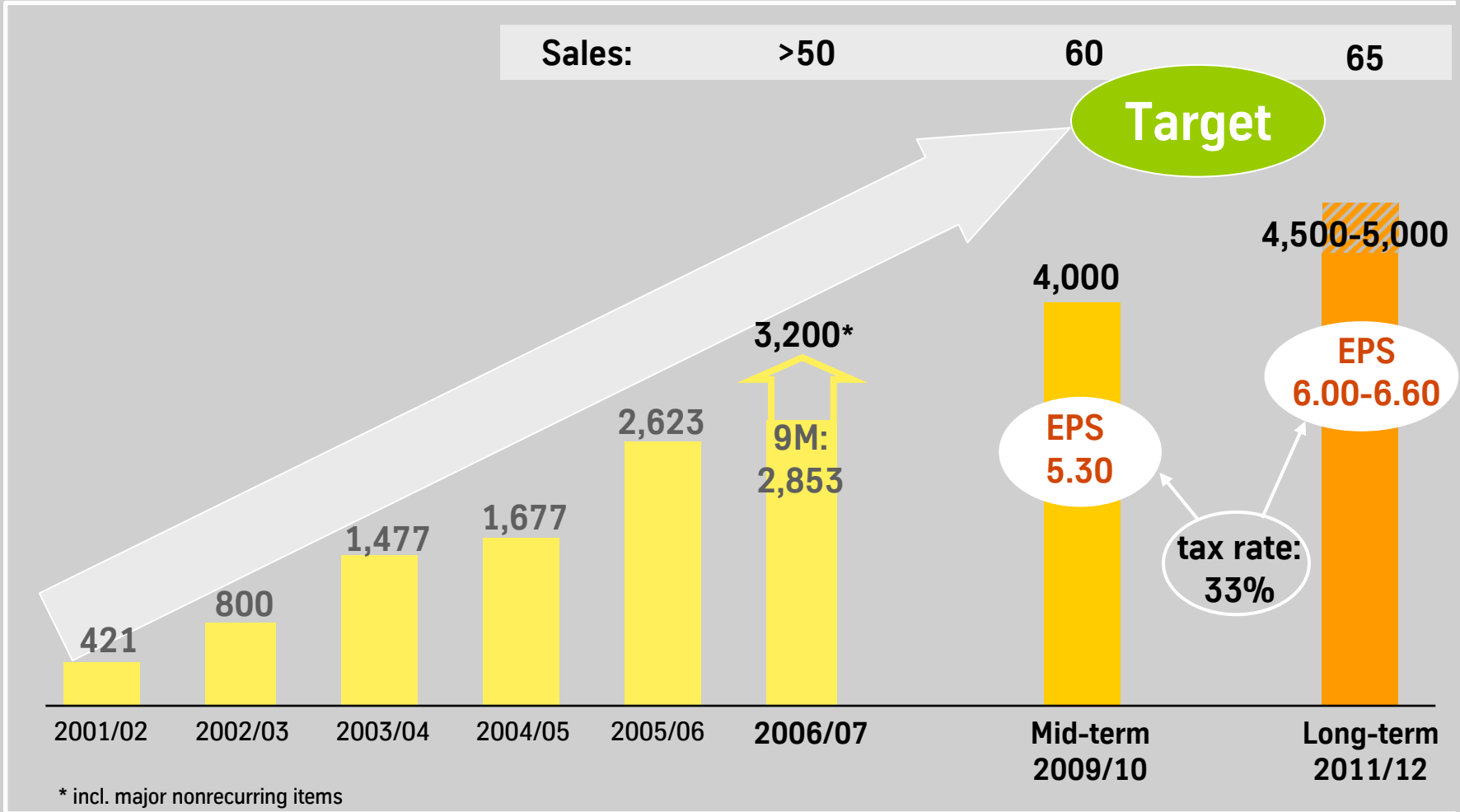
- 
- Disposal gain: €115 m (Q3 2006/07)
- 
- Buyer: Consortium of RREEF Global Opportunities Fund II / Harder & Partner, Hockenheim / Habacker Holding, Düsseldorf
- 
- Portfolio: 25 real estate assets, comprising office buildings and other commercially used assets in Germany; including location of corporate headquarters in Düsseldorf (“Dreischeibenhaus”)
- 



# Group Targets 2009/10 and 2011/12

Sales, EBT and EPS (as reported)

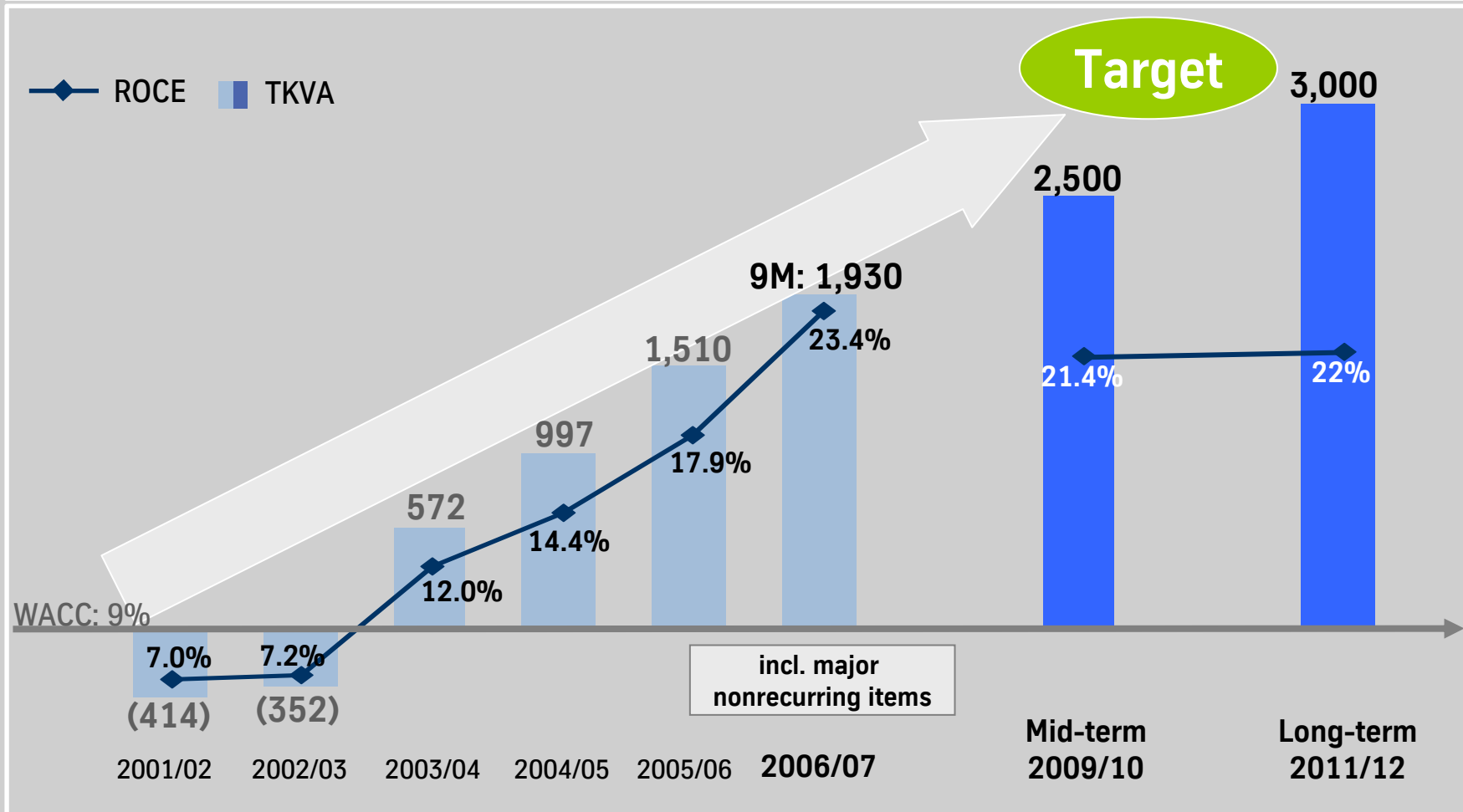
billion € / million € / €



# Wrap-Up: ThyssenKrupp Continues the Delta EVA® Story

ROCE and TKVA (incl. major nonrecurring items)

% / million €



## Financial Calendar 2007 and 2008

- 
- October 24, 2007 to December 3, 2007 Quiet Period
  - December 4, 2007 Annual Press Conference, Essen/Germany  
Analysts' and Investors' Conference, Essen/Germany
  - January 18, 2008 Annual General Meeting, Bochum/Germany
  - January 24, 2008 to February 12, 2008 Quiet Period
  - February 13, 2008 Interim Report 1st quarter 2007/08 (Oct to Dec)  
Conference call with analysts and investors
- 



## Financial Calendar 2008

- 
- April 23, 2008 to May 13, 2008 Quiet Period

---

  - May 14, 2008  
May 16, 2008 Interim Report 2nd quarter 2007/08 (Jan to Mar)  
Analysts' and Investors' Conference, London/UK

---

  - July 24, 2008 to August 13, 2008 Quiet Period

---

  - August 14, 2008 Interim Report 3rd quarter 2007/08 (Apr to Jun)  
Conference call with analysts and investors
- 



## How to Contact ThyssenKrupp Investor Relations

### Institutional Investors and Analysts:

- Phone: +49 211 824-36464
- Fax: +49 211 824-36467
- E-mail: [ir@thyssenkrupp.com](mailto:ir@thyssenkrupp.com)
- Internet: [www.thyssenkrupp.com](http://www.thyssenkrupp.com)

To be added to the IR mailing list, send us a brief e-mail with your details!

# Agenda

- Group Overview
- Segment Overview
- Outlook and Group Financials
- Special Topics: World-class Terni and Disposal Real Estate
- Wrap-up and Financial Calendar
- Appendix





# Investment Grade Rating with Every Rating Agency is Key

The underlying principle for all our growth initiatives

## High degree of flexibility due to

- Cash (€2.7 bn as of Jun 30, 2007)
- Available credit lines (€4.3 bn as of Sep 30, 2006)
- Treasury stock (25.7 m shares at market value\* of €1,017 m)
- Authorized capital (€500 m)
- Estimated OCF (approx. €18 bn from 2005/06 - 2009/10)

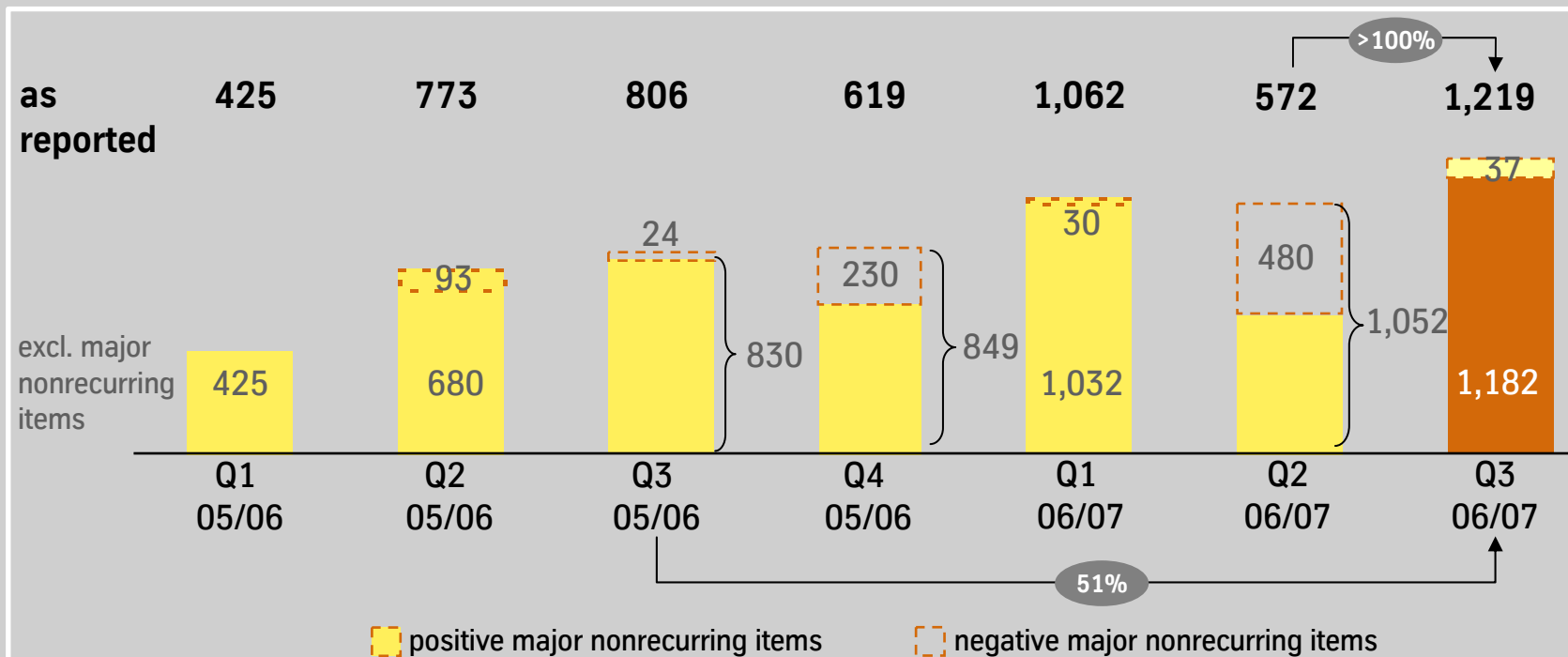
and

- **Continuous revision of current business portfolio remains top priority for management**

\* as at August 8, 2007



# Group in Figures: Quarterly EBT Development and Analysis



## YoY

- Clear increase, driven by all segments, especially Stainless (+>100%) and Services (+30%)
- Major nonrecurring items:  
 Impairment Metal Forming (€76 m)  
 Disposal gain real estate (€115 m)

## QoQ

- Pronounced increase as Q2 was negatively impacted by Elevator fine (€480 m)
- Excluding all major nonrecurring items EBT is still more than 10% higher



# Steel: Segment Overview (I)

## Steel

		3rd quarter			
		2005/06	2006/07	Change	Change %
Order intake	€m	3,144	3,262	118	3.8
Sales	€m	3,151	3,413	262	8.3
EBITDA	€m	563	670	107	19.0
EBIT	€m	403	440	37	9.2
EBT	€m	386	428	42	10.9
TK Value Added*	€m	679	907	228	33.6
ROCE*	%	23.5	27.9	4.4%-p.	18.7
OCF	€m	551	585	34	6.2
CF from divestm.	€m	(122)	(2)	--	--
CF for investm.	€m		(310)	--	--
FCF	€m	429	273	-156	-36.4
Employees (Jun 30)		38,384	38,950	566	1.5

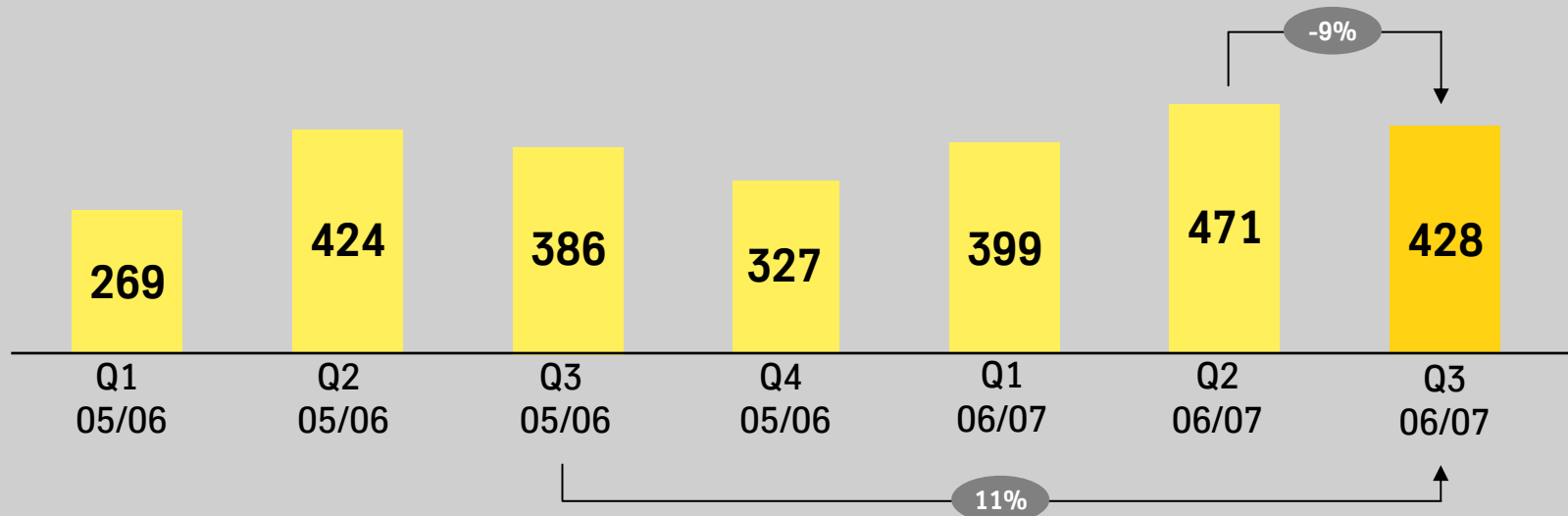
\* accumulated

- Positive economic environment further benefiting global steel markets; above-trend production growth at European steel users continued
- Crude steel output and shipments stable yoy; hot-rolled capacities: maximum utilization ensured by external slab sourcing
- Higher average revenues per ton feeding through top and bottom line
- Further preparation of European activities with regard to announced forward strategy ("Herkules" project)
- Site preparation has kicked off for Alabama steel plant; construction of Brazilian slab plant proceeding to schedule and budget



## Steel: Segment Overview (II)

### EBT development and analysis



#### YoY

- Negative impact due to impairment for Metal Forming (€76 m); excluding this effect quarterly EBT: €504 m
- Higher average revenues per ton at steady high demand
- BU Industry: main contribution (>50%)

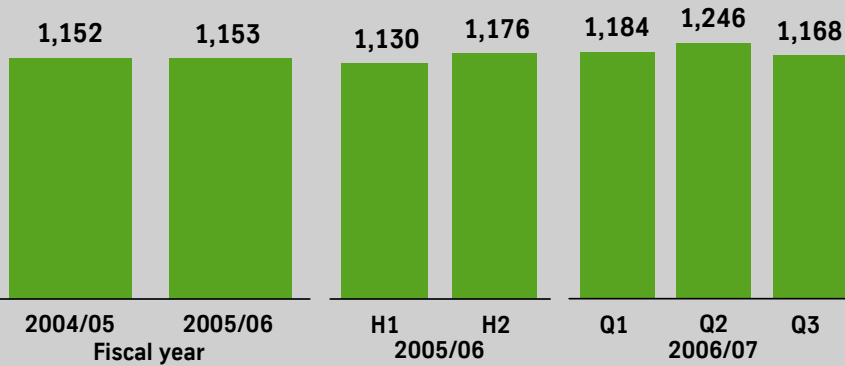
#### QoQ

- Negative impact due to impairment for Metal Forming (€76 m); excluding this effect quarterly EBT: €504 m
- Efficiency enhancement: underlying driver for performance improvement

# Steel: Output, Shipments and Revenues per Metric Ton

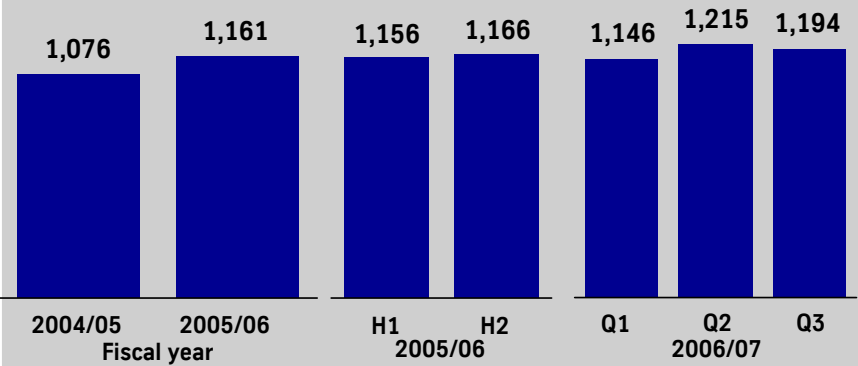
Crude steel output

1,000 t/months



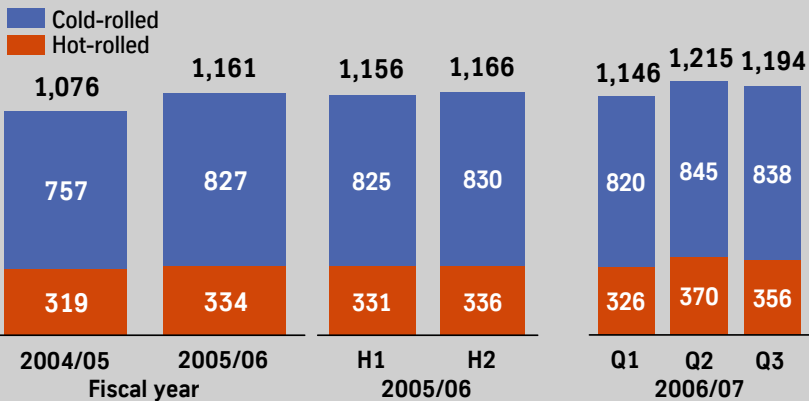
Total shipments

1,000 t/months



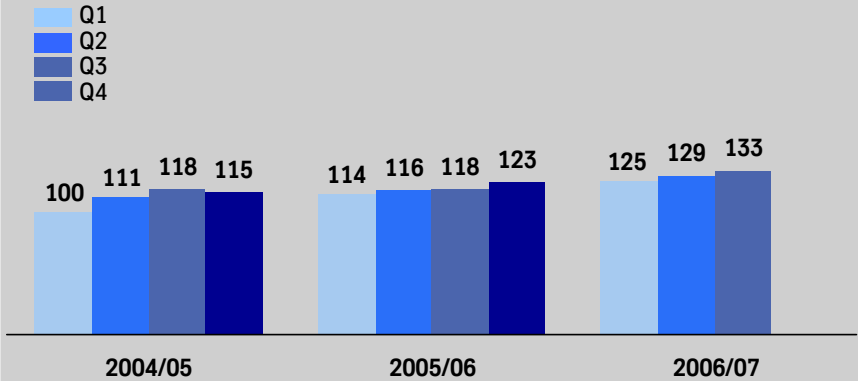
Shipments: Hot-rolled and cold-rolled products

1,000t/months



Average revenues per ton

Q1 2004/2005 = 100



# Stainless: Segment Overview (I)

## Stainless

		3rd quarter			
		2005/06	2006/07	Change	Change %
Order intake	€m	1,921	1,943	22	1.1
Sales	€m	1,650	2,608	958	58.1
EBITDA	€m	215	369	154	71.6
EBIT	€m	143	318	175	+
EBT	€m	126	296	170	+
TK Value Added*	€m	17	703	686	+
ROCE*	%	10.2	34.2	24.0%-p.	+
OCF	€m	173	264	91	52.6
CF from divestm.	€m	1	4	3	+
CF for investm.	€m	(35)	(103)	-68	--
FCF	€m	139	165	26	18.7
Employees (Jun 30)		12,138	12,187	49	0.4

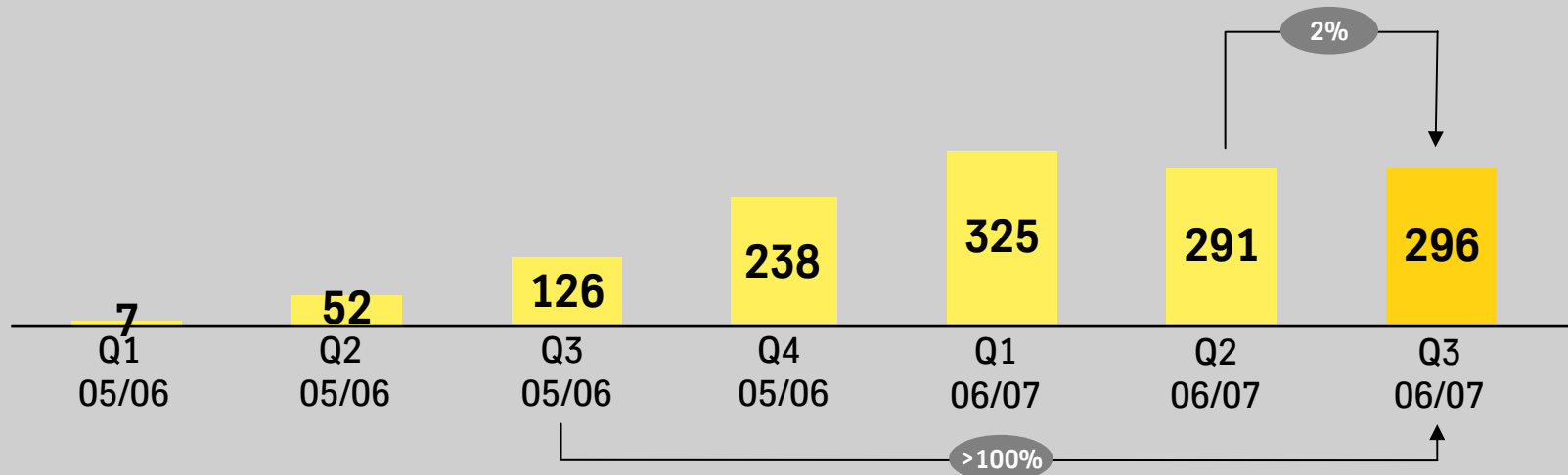
\* accumulated

- Underlying end consumer demand strong
- Continuing high imports as well as still high distributor inventories and nickel-triggered slump in demand especially from service centers resulting in lower order volumes and declining base prices
- Value of orders and sales further impacted by high alloy surcharge (esp. nickel)
- Crude steel output lower yoy (-12%) and qoq (-8%); declining shipments mainly for hot-rolled strip
- Competitive position further strengthened by more ferritics and new finishing operations/ higher value-added products in Terni



# Stainless: Segment Overview (II)

## EBT development and analysis



### YoY

- Higher base price levels coupled with strong end user demand
- Clear improvement at all business units
- Efficiency enhancement: underlying driver for performance improvement

### QoQ

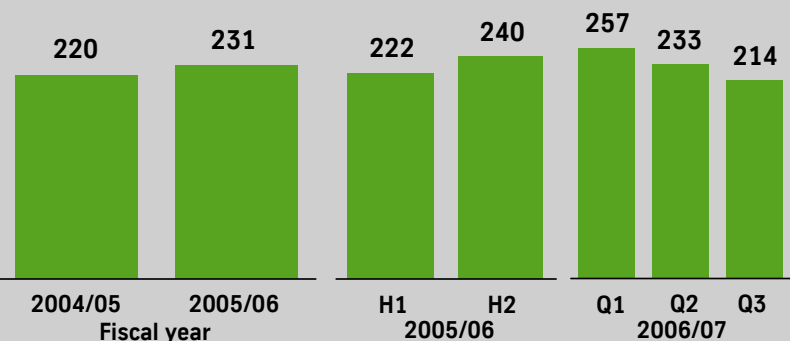
- Efficiency enhancement: underlying driver for performance improvement
- After negative impact from derivatives in Q2 (shipping volumes to SKS) swing to positive impact due to declining nickel price

# Stainless: Output, Shipments and Revenues per Metric Ton

Crude steel output\*

1,000 t/months

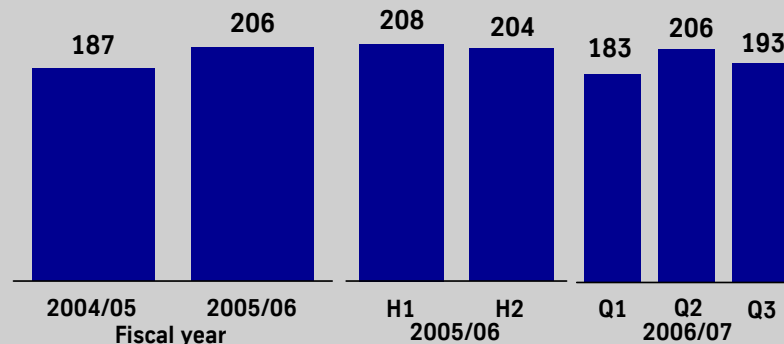
\* including carbon, forging, Ni-Alloys



Total shipments\*

1,000 t/months

\* including carbon, forging, Ni-Alloys and consolidated

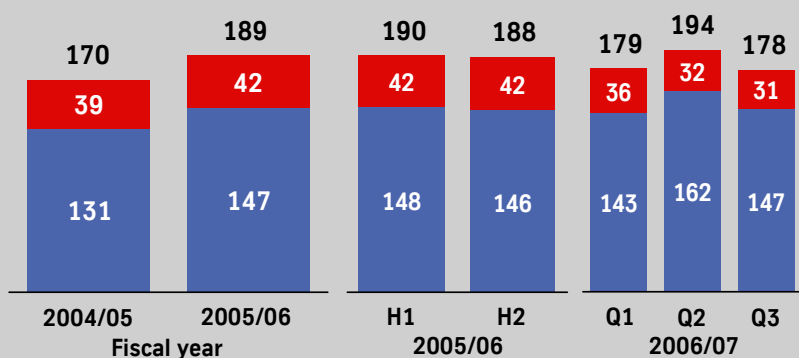


Shipments\*: Hot-rolled and cold-rolled products

1,000t/months

\* not consolidated

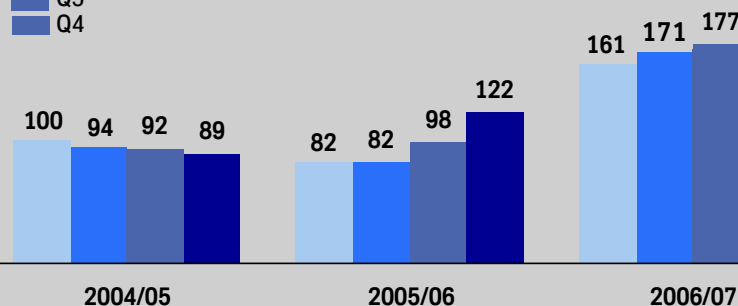
Hot-rolled, including slabs  
Cold-rolled, including precision strip



Average revenues per ton

Q1 2004/2005 = 100

Q1  
Q2  
Q3  
Q4





## Technologies: Segment Overview (I)

### Technologies

		3rd quarter			
		2005/06	2006/07	Change	Change %
Order intake	€m	2,688	5,700	3,012	+
Sales	€m	2,835	2,815	-20	-0.7
EBITDA	€m	228	230	2	0.9
EBIT	€m	151	147	-4	-2.6
EBT	€m	151	155	4	2.6
TK Value Added*	€m	267	268	1	0.4
ROCE*	%	25.2	25.9	0.7%-p.	2.8
OCF	€m	148	117	-31	-20.9
CF from divestm.	€m	(56)	34	--	--
CF for investm.	€m		(137)	--	--
FCF	€m	92	14	-78	-84.8
Employees (Jun 30)		55,201	54,128	-1,073	-1.9

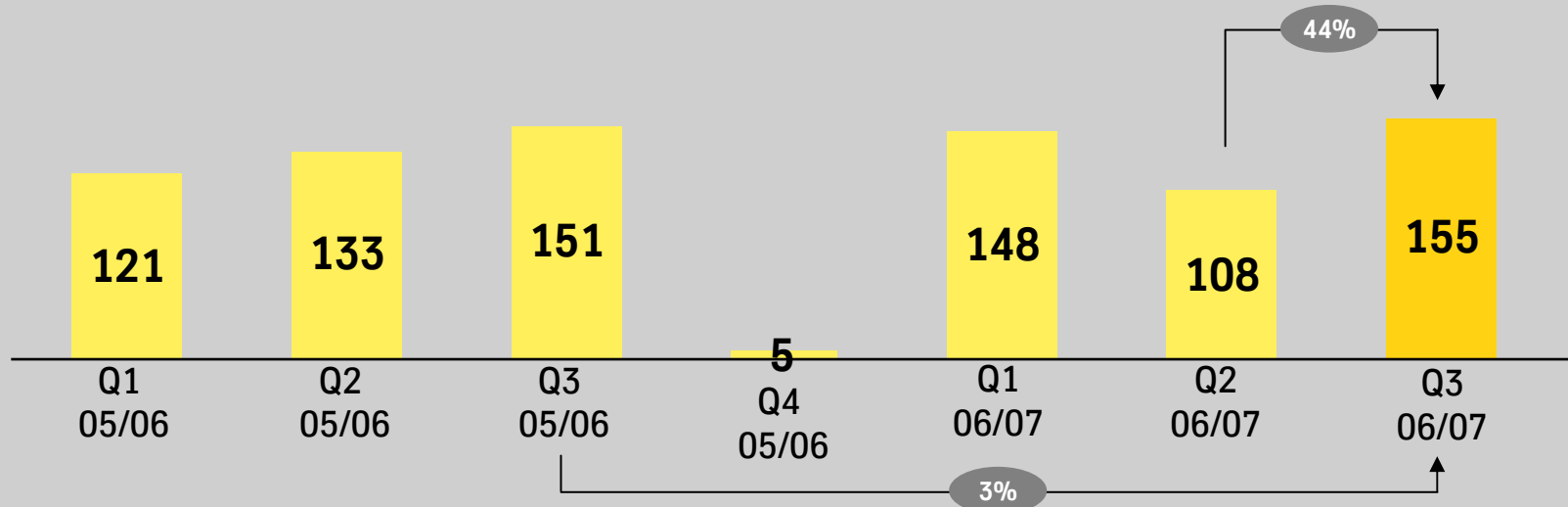
\* accumulated

- Global economic growth positively impacting demand for infrastructure, energy and raw materials
- Order intake doubled with strongest contribution by Plant Technology (e.g. major order for fertilizer plant in Egypt) and Marine Systems (F125 frigate program)
- Excellent visibility: Order book: €16 bn at the end of June; 50% of next year's sales already booked
- Complementary acquisitions to expand service activities for the cement industry (kiln service/repair company) and strengthen position of Berco (construction equipment components) in Italy



## Technologies: Segment Overview (II)

### EBT development and analysis



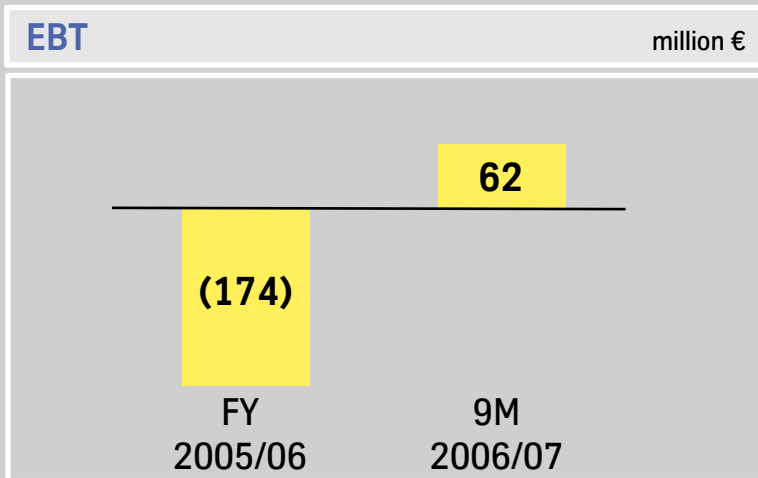
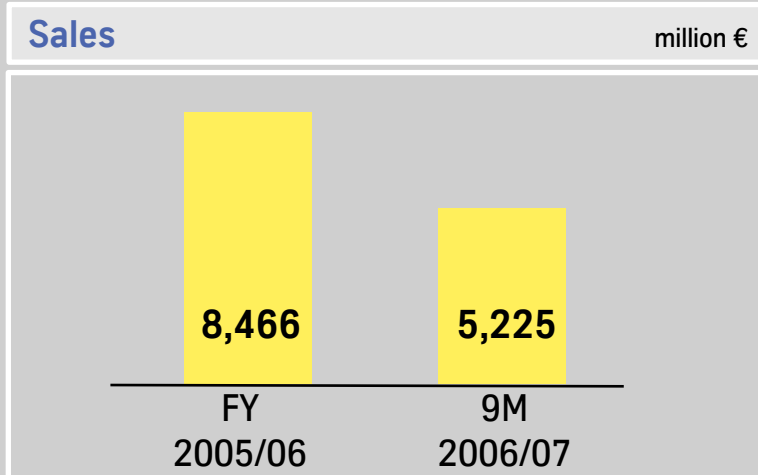
#### YoY

- Increase in profits mainly at BU Plant Technology (high-margin orders) and Marine Systems (submarines, service and repair)
- BU Mechanical Components with major contribution; US activities to deal with weaker demand for certain products and unfavorable exchange rate

#### QoQ

- Back on favorable earnings track:  
 Plant Technology: continuation of favorable business environment; Marine Systems: increase in profits esp. in submarines and repair; Mechanical Components: lower material costs; Automotive Solutions: higher volumes realized

# Update on Automotive\* Restructuring – Status Quo



## Restructuring

- All options incl. divestments being screened; divestment candidates identified in Automotive Solutions and M&A process kicked off
- Metal Forming / Umformtechnik: Asset and goodwill impairment of €76 m realized in Q3 2006/07

\* remaining Automotive activities in the ThyssenKrupp Group

# Organizational Overview Technologies

## ThyssenKrupp Technologies AG

Sales old: €6.0 bn • Sales new: ~€11 bn

Olaf Berlien, Chairman

### Plant Technology

Sales: €2.3 bn

### Transrapid

Olaf Berlien

- Uhde
- Polysius
- Fördertechnik

### Marine Systems

Sales: €1.9 bn

H.-Chr. Atzpodien

- Surface Vessels
- Submarine
- Marine Services

### Mechanical Components

Sales old: €1.8 bn

Sales new: €4.1 bn

Wolfram Mörsdorf  
Vice Chairman

- Rothe Erde
- Berco
- Presta Camshafts
- TKMCL/Gerlach
- Präzisionsschmiede
- Waupaca
- Sales&Technical Center

### Automotive Solutions

Sales old: --

Sales new: €3.0 bn

Karsten Kroos

- Assembly Plant (Krause)
- Presta Steering
- Bilstein Suspension
- Drauz Nothelfer

Business Unit

• Operating Group

former TK Automotive

Sales as at FY 2005/06



## Elevator: Segment Overview (I)

### Elevator

		3rd quarter			
		2005/06	2006/07	Change	Change %
Order intake	€m	1,173	1,309	136	11.6
Sales	€m	1,070	1,179	109	10.2
EBITDA	€m	119	131	12	10.1
EBIT	€m	105	114	9	8.6
EBT	€m	98	106	8	8.2
TK Value Added*	€m	182	(274)	-456	--
ROCE*	%	21.4	(12.6)	-34.0%-p.	--
OCF	€m	12	(448)	-460	--
CF from divestm.	€m	22	7	-15	-68.2
CF for investm.	€m	(40)	(34)	6	-15.0
FCF	€m	(6)	(475)	-469	--
Employees (Jun 30)		35,579	38,556	2,977	8.4

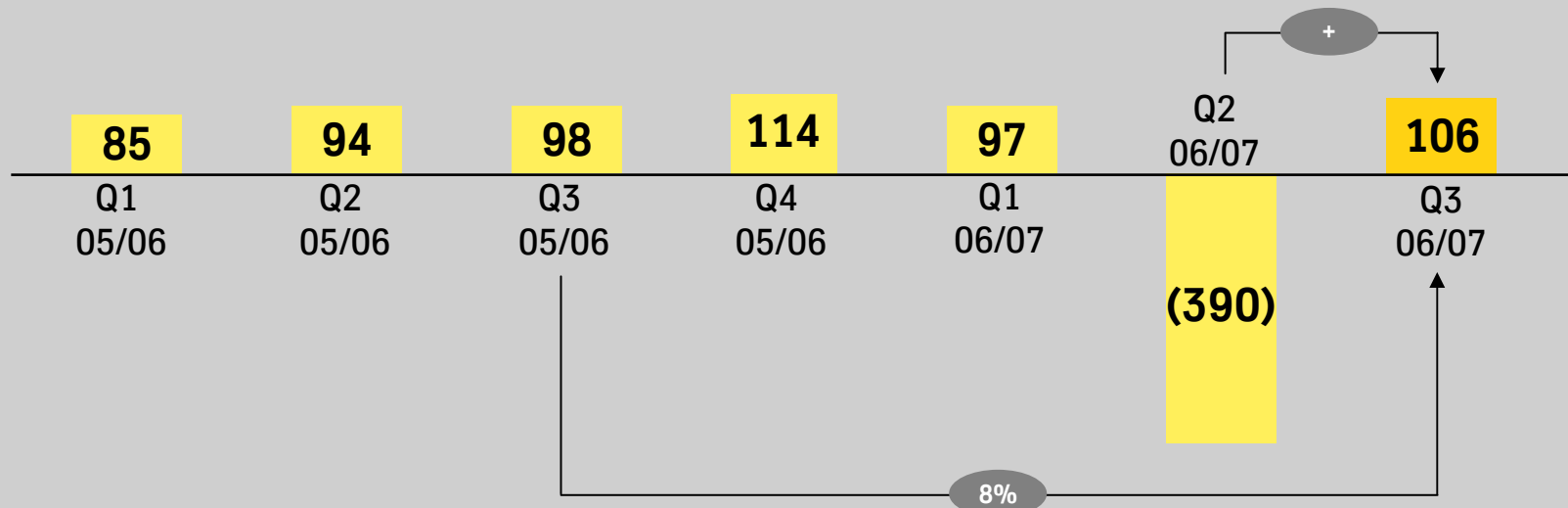
\* accumulated, incl. Elevator fine

- Growth in global construction industry continuously driven by Asia and CEE; German construction sector clearly recovering, mainly for commercial projects
- Higher order intake and sales driven by new installations, especially in North America (non-residential construction) and China, as well as expansion of service activities in all regions
- By region, strong demand even in Spain (new installations, service) and France (modernization) as well as for passenger boarding bridges (growth in air traffic)
- Acquisition of Croatian elevator company to expand market position in Eastern Europe



## Elevator: Segment Overview (II)

### EBT development and analysis



#### YoY

- Expansion of business especially on Iberian peninsula as well as higher sales and improved performance in North America feeding through
- BU Americas: main earnings contribution; BU Southern Europe/Africa/Middle East with major improvement

#### QoQ

- After a quarter with major nonrecurring negative impact (EU fine; €480 m) back to sustainable earnings level and ahead of average quarterly run rate

## Services: Segment Overview (I)

### Services

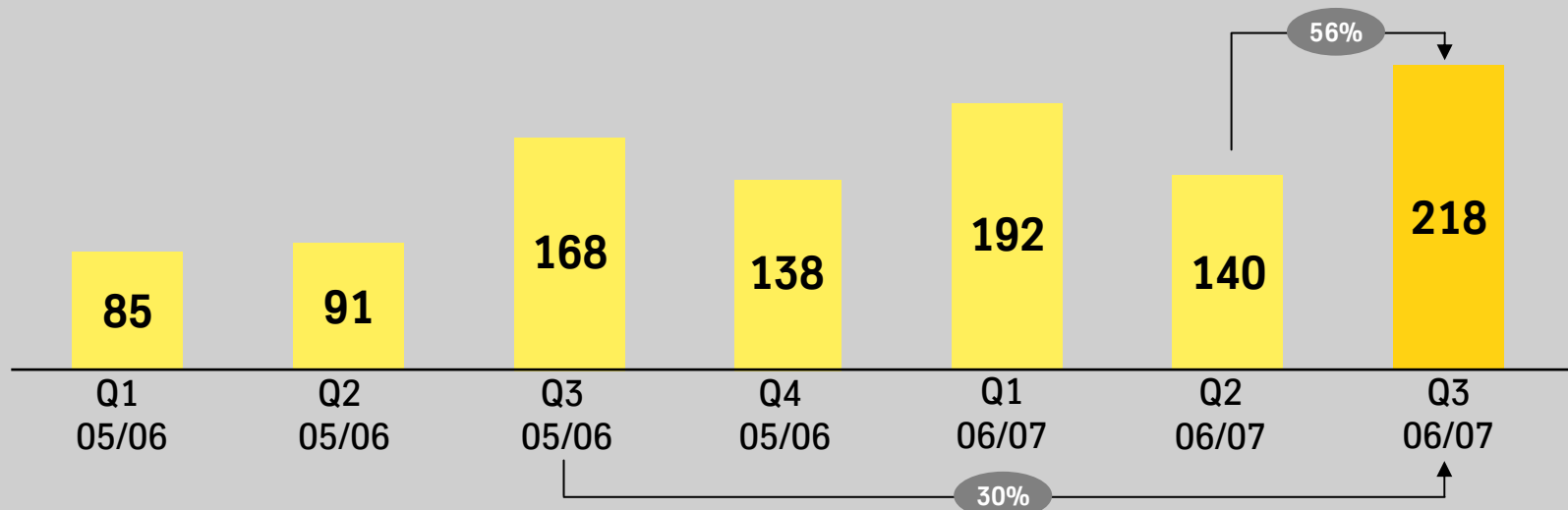
		3rd quarter			
		2005/06	2006/07	Change	Change %
Order intake	€m	3,841	4,122	281	7.3
Sales	€m	3,821	4,308	487	12.7
EBITDA	€m	218	271	53	24.3
EBIT	€m	185	237	52	28.1
EBT	€m	168	218	50	29.8
TK Value Added	€m	201	385	184	91.5
ROCE	%	18.3	24.5	6.2%-p.	33.9
OCF	€m	254	83	-171	-67.3
CF from divestm.	€m	12	9	-3	-25.0
CF for investm.	€m	(67)	(61)	6	+
FCF	€m	199	31	-168	-84.4
Employees (Jun 30)		38,830	43,098	4,268	11.0

- Favorable situation on raw and industrial materials markets reflected top and bottom line; moreover, expansion of distribution activities as well as acquired/established businesses contributing
- Business with nonferrous metals remains at high level in the US
- Industrial Services with further growth in almost all sectors and regions
- “Invest-Roadmap 890+” further pursued: Acquisition of one of Slovakia’s biggest steel distributors as part of the Eastern Europe growth strategy



## Services: Segment Overview (II)

### EBT development and analysis



#### YoY

- Continuing high price and demand levels
- BU Material Services International: main contribution (>50%) and major improvement
- Efficiency enhancement: underlying driver for performance improvement

#### QoQ

- Continuing high price and demand levels
- Efficiency enhancement: underlying driver for performance improvement



## Group Overview (I)

		3rd quarter 2005/2006	3rd quarter 2006/2007	Change	Change in %
Order intake	€m	12,439	15,552	3,113	25.0
Sales	€m	12,138	13,444	1,306	10.8
EBITDA	€m	1,290	1,728	438	34.0
EBIT	€m	911	1,298	387	42.5
EBT	€m	806	1,219	413	51.2
TK Value Added*	€m	1,185	1,930	745	62.9
ROCE *	%	18.2	23.4	5.2%-p.	28.6
Net income	€m	468	759	291	62.2
Earnings per share	€	0.87	1.49	0.62	71.3

\* accumulated



## Group Overview (II)

		3rd quarter 2005/2006	3rd quarter 2006/2007	Change	Change in %
Capital expenditures*	€m	427	720	293	68.6
Depreciation/amort.	€m	379	430	51	13.5
Operating cash flow	€m	1,004	550	-454	-45.2
Cash flow from divestments	€m	94	264	170	+
Cash flow for investments	€m	(427)	(717)	-290	--
Free cash flow	€m	671	97	-574	-85.5
Net financial liabilities	Jun 30, €m	496	806	310	62.5
Employees	(Jun 30)	186,695	189,260	2,565	1.4

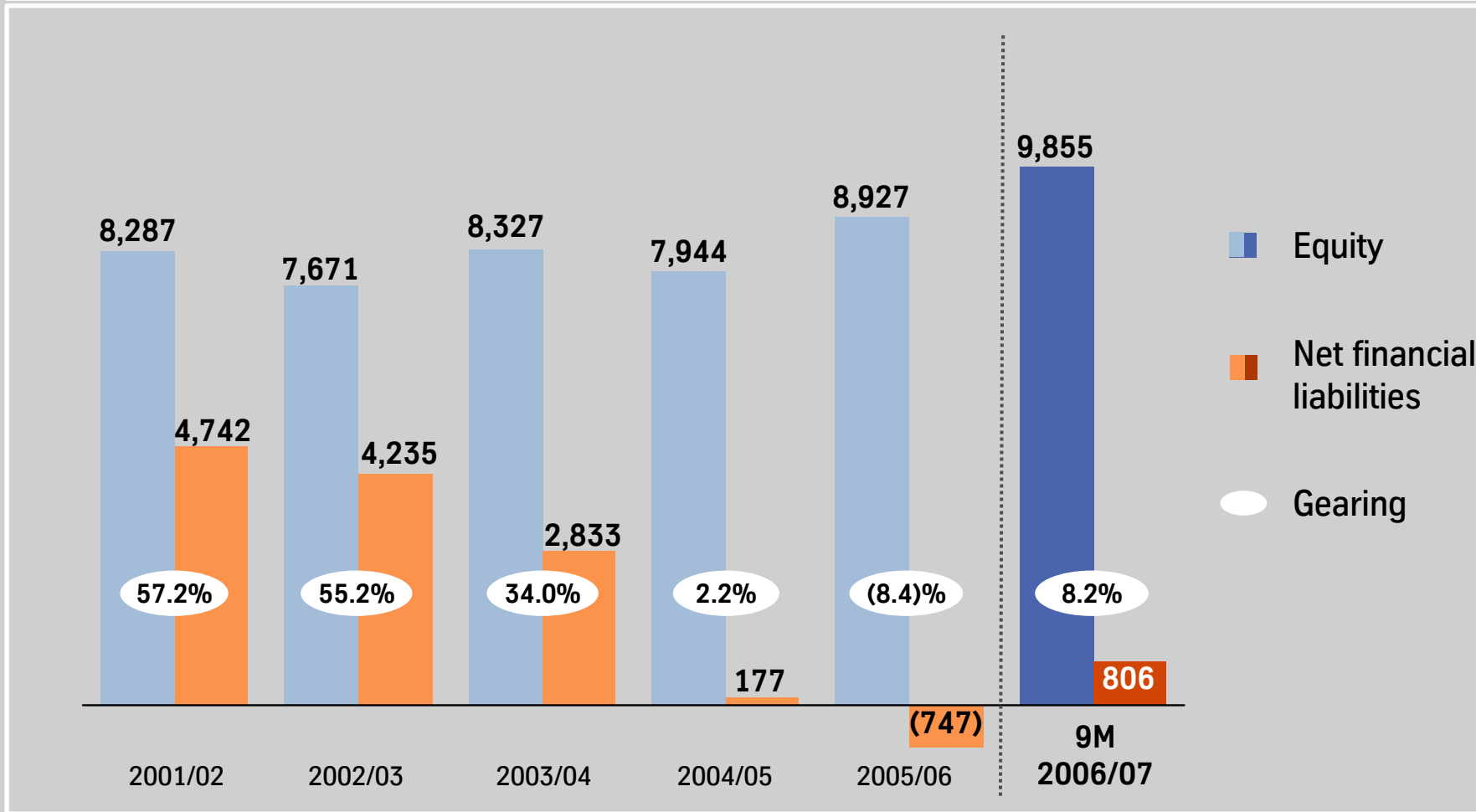
\* incl. financial investments



# Group Overview – Gearing

Ratio of net financial liabilities to equity (gearing)

million €



## Segment Overview – Order Intake

million €	3rd quarter 2005/2006	3rd quarter 2006/2007	Change	Change in %
Steel	3,144	3,262	118	3.8
Stainless	1,921	1,943	22	1.1
Technologies	2,688	5,700	3,012	+
Elevator	1,173	1,309	136	11.6
Services	3,841	4,122	281	7.3
Corporate	388	24	-364	-
Consolidation	(716)	(808)	-92	--
<b>Group</b>	<b>12,439</b>	<b>15,552</b>	<b>3,113</b>	<b>25.0</b>



## Segment Overview – Sales

million €	3rd quarter 2005/2006	3rd quarter 2006/2007	Change	Change in %
Steel	3,151	3,413	262	8.3
Stainless	1,650	2,608	958	58.1
Technologies	2,835	2,815	-20	-0.7
Elevator	1,070	1,179	109	10.2
Services	3,821	4,308	487	12.7
Corporate	388	24	-364	–
Consolidation	(777)	(903)	-126	--
<b>Group</b>	<b>12,138</b>	<b>13,444</b>	<b>1,306</b>	<b>10.8</b>



## Segment Overview – EBITDA

million €	3rd quarter 2005/2006	3rd quarter 2006/2007	Change	Change in %
Steel	563	670	107	19.0
Stainless	215	369	154	71.6
Technologies	228	230	2	0.9
Elevator	119	131	12	10.1
Services	218	271	53	24.3
Corporate	(56)	63	119	--
Consolidation	3	(6)	-9	--
<b>Group</b>	<b>1,290</b>	<b>1,728</b>	<b>438</b>	<b>34.0</b>



## Segment Overview – EBIT

million €	3rd quarter 2005/2006	3rd quarter 2006/2007	Change	Change in %
Steel	403	440	37	9.2
Stainless	143	318	175	+
Technologies	151	147	-4	-2.6
Elevator	105	114	9	8.6
Services	185	237	52	28.1
Corporate	(81)	45	126	--
Consolidation	5	(3)	-8	--
<b>Group</b>	<b>911</b>	<b>1,298</b>	<b>387</b>	<b>42.5</b>



## Segment Overview – EBT

million €	3rd quarter 2005/2006	3rd quarter 2006/2007	Change	Change in %
Steel	386	428	42	10.9
Stainless	126	296	170	+
Technologies	151	155	4	2.6
Elevator	98	106	8	8.2
Services	168	218	50	29.8
Corporate	(119)	21	140	--
Consolidation	(4)	(5)	-1	--
<b>Group</b>	<b>806</b>	<b>1,219</b>	<b>413</b>	<b>51.2</b>



## Segment Overview – Quarterly Order Intake 2005/06 and 2006/07

million €	2005/2006					2006/2007		
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Steel	2,954	3,252	3,144	2,993	12,343	3,123	3,510	3,262
Stainless	1,529	2,096	1,921	1,746	7,292	1,913	2,185	1,943
Technologies	2,889	2,838	2,688	4,745	13,160	3,428	3,083	5,700
Elevator	1,261	1,203	1,173	1,053	4,690	1,299	1,311	1,309
Services	3,127	3,752	3,841	3,882	14,602	4,207	4,592	4,122
Corporate	392	431	388	258	1,469	194	39	24
Consolidation	(597)	(796)	(716)	(665)	(2,774)	(863)	(758)	(808)
<b>Group</b>	<b>11,555</b>	<b>12,776</b>	<b>12,439</b>	<b>14,012</b>	<b>50,782</b>	<b>13,301</b>	<b>13,962</b>	<b>15,552</b>



## Segment Overview – Quarterly Sales 2005/06 and 2006/07

million €	2005/2006					2006/2007		
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Steel	2,798	3,062	3,151	3,076	12,087	3,118	3,389	3,413
Stainless	1,352	1,626	1,650	1,809	6,437	1,971	2,407	2,608
Technologies	2,900	2,870	2,835	2,761	11,366	2,792	2,804	2,815
Elevator	1,008	1,054	1,070	1,166	4,298	1,083	1,088	1,179
Services	3,066	3,383	3,821	3,934	14,204	3,972	4,334	4,308
Corporate	392	431	388	258	1,469	194	39	24
Consolidation	(574)	(640)	(777)	(745)	(2,736)	(798)	(947)	(903)
<b>Group</b>	<b>10,942</b>	<b>11,786</b>	<b>12,138</b>	<b>12,259</b>	<b>47,125</b>	<b>12,332</b>	<b>13,114</b>	<b>13,444</b>



## Segment Overview – Quarterly EBITDA 2005/06 and 2006/07

million €	2005/2006					2006/2007		
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Steel	454	602	563	496	2,115	589	680	670
Stainless	57	105	215	290	667	380	351	369
Technologies	211	228	228	164	831	229	199	230
Elevator	106	118	119	133	476	118	(367)*	131
Services	127	141	218	199	685	245	197	271
Corporate	(52)	98	(56)	(24)	(34)	(48)	(24)	63
Consolidation	(5)	(14)	3	(24)	(40)	(6)	(5)	(6)
<b>Group</b>	<b>898</b>	<b>1,278</b>	<b>1,290</b>	<b>1,234</b>	<b>4,700</b>	<b>1,507</b>	<b>1,031*</b>	<b>1,728</b>

\* incl. Elevator fine



## Segment Overview – Quarterly EBIT 2005/06 and 2006/07

million €	2005/2006					2006/2007		
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Steel	290	445	403	344	1,482	426	508	440
Stainless	23	69	143	254	489	343	313	318
Technologies	124	140	151	(7)	408	144	104	147
Elevator	92	104	105	122	423	104	(382)*	114
Services	100	111	185	157	553	212	160	237
Corporate	(74)	27	(81)	(139)	(267)	(63)	(19)	45
Consolidation	(4)	(14)	5	(31)	(44)	(5)	(7)	(3)
<b>Group</b>	<b>551</b>	<b>882</b>	<b>911</b>	<b>700</b>	<b>3,044</b>	<b>1,161</b>	<b>677*</b>	<b>1,298</b>

\* incl. Elevator fine



## Segment Overview – Quarterly EBT 2005/06 and 2006/07

million €	2005/2006					2006/2007		
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Steel	269	424	386	327	1,406	399	471	428
Stainless	7	52	126	238	423	325	291	296
Technologies	121	133	151	5	410	148	108	155
Elevator	85	94	98	114	391	97	(390)*	106
Services	85	91	168	138	482	192	140	218
Corporate	(137)	(17)	(119)	(173)	(446)	(93)	(43)	21
Consolidation	(5)	(4)	(4)	(30)	(43)	(6)	(5)	(5)
<b>Group</b>	<b>425</b>	<b>773</b>	<b>806</b>	<b>619</b>	<b>2,623</b>	<b>1,062</b>	<b>572*</b>	<b>1,219</b>

\* incl. Elevator fine



## Segment Overview – Quarterly Operating Cash Flow 05/06 and 06/07

million €	2005/2006					2006/2007		
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Steel	45	466	551	567	1,629	56	309	585
Stainless	(139)	223	173	206	463	(392)	(107)	264
Technologies	(14)	206	148	539	879	(54)	294	117
Elevator	13	111	12	73	209	(27)	172	(448)
Services	(64)	107	254	171	468	(327)	77	83
Corp./Cons.	218	(230)	(134)	(35)	(181)	176	(245)	(51)
Group	59	883	1,004	1,521	3,467	(568)	500	550



## Segment Overview Accumulated (I)

	Order intake (€m)		Sales (€m)		Employees	
	9 months 2005/2006	9 months 2006/2007	9 months 2005/2006	9 months 2006/2007	June 30, 2006	June 30, 2007
Steel	9,350	9,895	9,011	9,920	38,384	38,950
Stainless	5,546	6,041	4,628	6,986	12,138	12,187
Technologies	8,415	12,211	8,605	8,411	55,201	54,128
Elevator	3,637	3,919	3,132	3,350	35,579	38,556
Services	10,720	12,921	10,270	12,614	38,830	43,098
Corporate	1,211	257	1,211	257	6,563	2,341
Consolidation	(2,109)	(2,429)	(1,991)	(2,648)	--	--
<b>Group</b>	<b>36,770</b>	<b>42,815</b>	<b>34,866</b>	<b>38,890</b>	<b>186,695</b>	<b>189,260</b>

## Segment Overview Accumulated (II)

million €	EBITDA		EBIT		EBT	
	9 months 2005/2006	9 months 2006/2007	9 months 2005/2006	9 months 2006/2007	9 months 2005/2006	9 months 2006/2007
Steel	1,619	1,939	1,138	1,374	1,079	1,298
Stainless	377	1,100	235	974	185	912
Technologies	667	658	415	395	405	411
Elevator	343	(118)*	301	(164)*	277	(187)*
Services	486	713	396	609	344	550
Corporate	(10)	(9)	(128)	(37)	(273)	(115)
Consolidation	(16)	(17)	(13)	(15)	(13)	(16)
<b>Group</b>	<b>3,466</b>	<b>4,266*</b>	<b>2,344</b>	<b>3,136*</b>	<b>2,004</b>	<b>2,853*</b>

\* incl. Elevator fine



## Disclaimer

In this presentation all figures since fiscal year 2004/05 are prepared in accordance with IFRS.

This document contains forward-looking statements that reflect management's current views with respect to future events. Such statements are subject to risks and uncertainties that are beyond ThyssenKrupp's ability to control or estimate precisely, such as future market and economic conditions, the behavior of other market participants, the ability to successfully integrate acquired businesses and achieve anticipated synergies and the actions of government regulators. If any of these or other risks and uncertainties occur, or if the assumptions underlying any of these statements prove incorrect, then actual results may be materially different from those expressed or implied by such statements. ThyssenKrupp does not intend or assume any obligation to update any forward-looking statements to reflect events or circumstances after the date of these materials.

