

04

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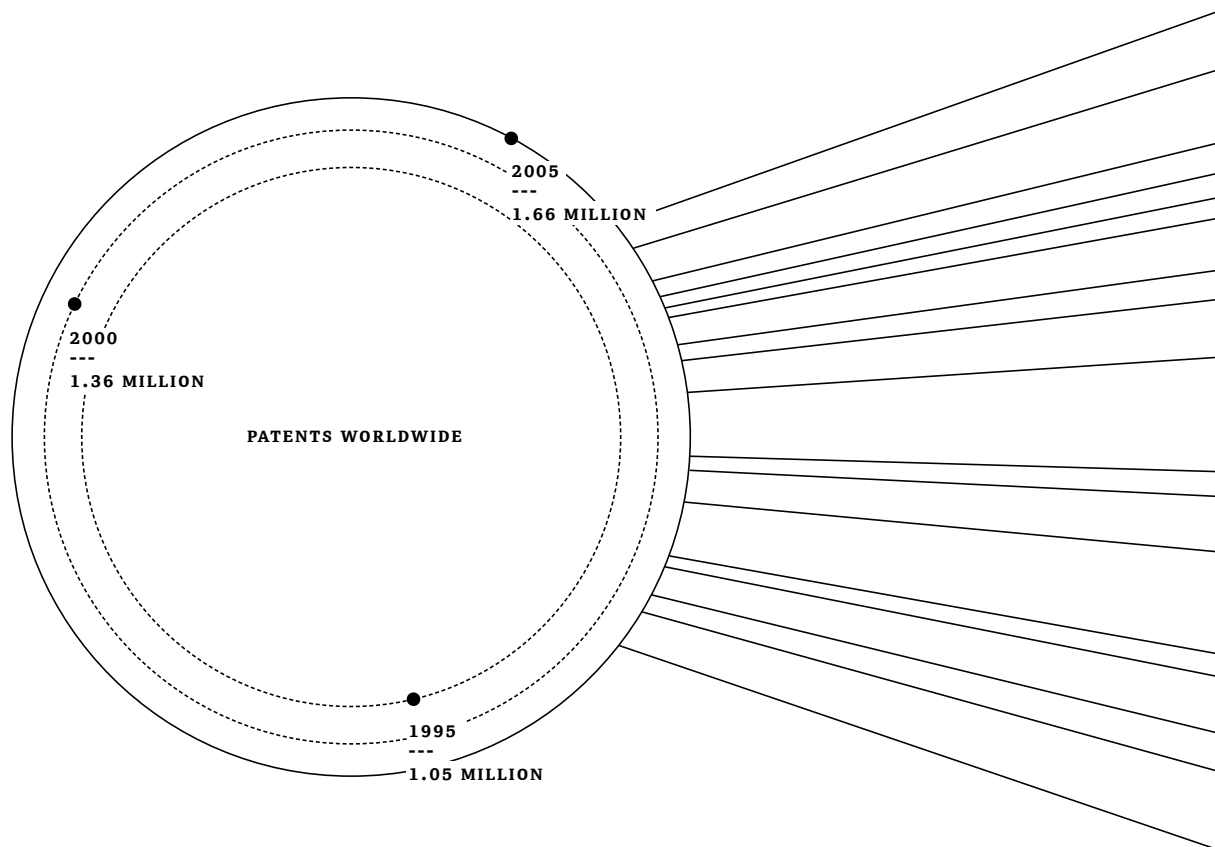
ONE OF US. FULL OF IDEAS. ONE OF THEM HELPS SAVE ENOUGH ENERGY EACH YEAR TO HEAT 1,500 HOMES.

Rainer Evers, instrumentation and control foreman, ThyssenKrupp in Duisburg

Potential for innovation.

Made usable.

Without innovation there is no progress. Without ideas there are no solutions. In the future we will need even more innovators, so we need to increase the pool of people with the necessary potential. Worldwide.

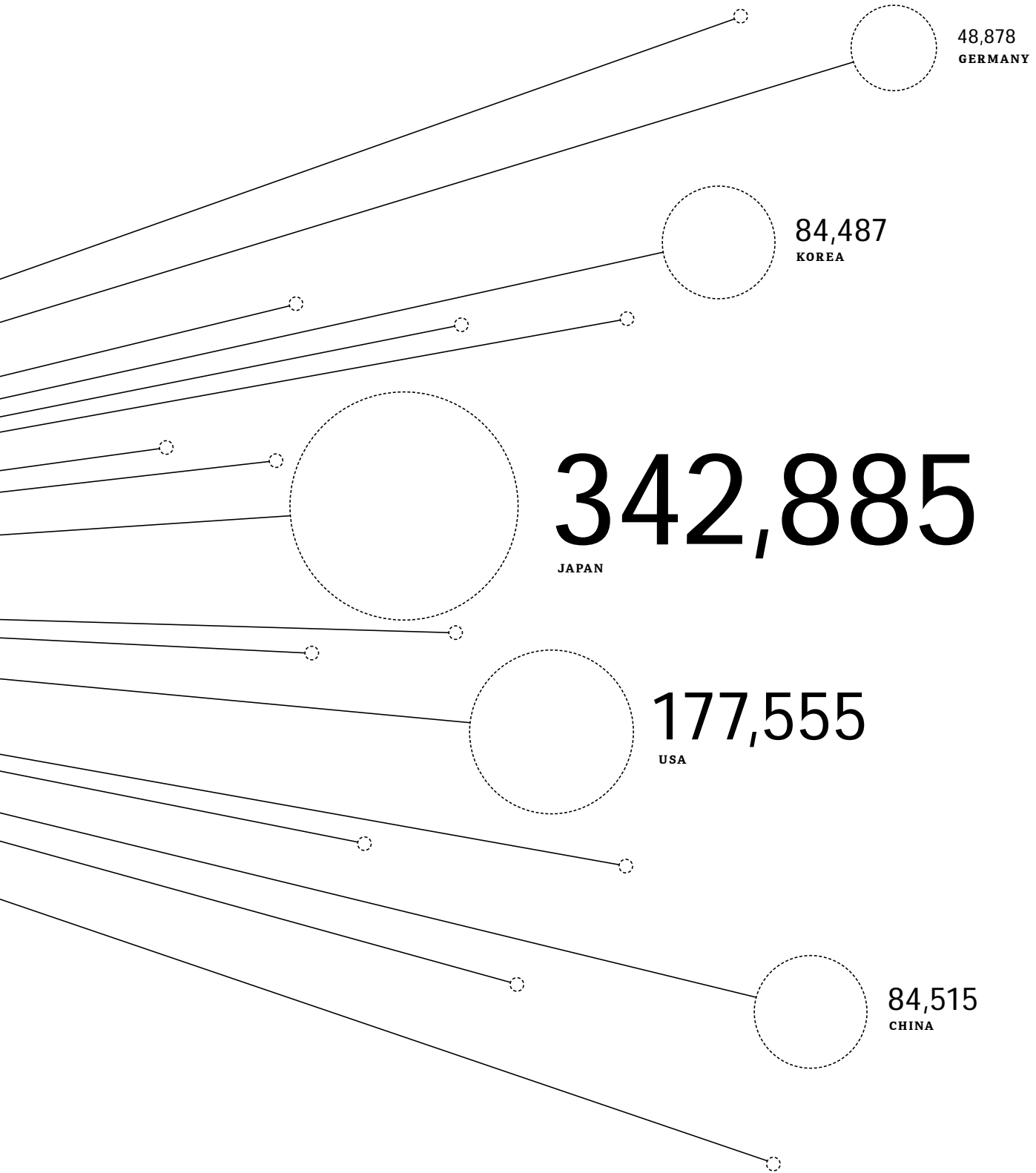


INTERNATIONAL PATENT APPLICATIONS. ABSOLUTE FIGURES FROM 1995, 2000 AND 2005. TOP 5 FOR PATENT APPLICATIONS BY COUNTRY 2005.

Whereas in the past the majority of inventions came from the traditional industrialized nations, today innovations are developed on a much wider basis.

Source: WIPO Statistics Database, July 2008

TOP 5 2005



04

Additional information

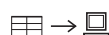
On the following pages we have compiled a selection of additional information. These facts and figures will help round out your picture of the ThyssenKrupp Group. We also offer several aids aimed at helping you find specific subjects of interest more easily and quickly. Should you have any further questions, our press and investor relations teams will be pleased to help. Or visit us on the internet – at www.thyssenkrupp.com.



THYSSENKRUPP GROUP

								Year ended Sept. 30, 2008 to Year ended Sept. 30, 2007	
		Year ended Sept. 30, 2003 ¹⁾	Year ended Sept. 30, 2004 ¹⁾	Year ended Sept. 30, 2005	Year ended Sept. 30, 2006	Year ended Sept. 30, 2007	Year ended Sept. 30, 2008	Change	Change %
Earnings situation									
(based on continuing operations)									
Net sales	million €	33,487	37,303	42,927	47,125	51,723	53,426	1,703	3
Gross margin	million €	5,962	6,648	7,232	7,983	9,432	9,276	(156)	(2)
EBITDA	million €	2,350	3,036	3,809	4,700	5,254	4,976	(278)	(5)
EBIT	million €	963	1,683	2,250	3,044	3,728	3,572	(156)	(4)
Income from continuing operations before taxes (EBT)	million €	800	1,477	1,677	2,623	3,330	3,128	(202)	(6)
Net income	million €	552	904	1,079	1,704	2,190	2,276	86	4
Earnings per share (income from continuing operations)	€	1.18	1.67	0.85	3.24	4.30	4.59	0.29	7
Earnings per share	€	1.09	1.81	2.08	3.24	4.30	4.59	0.29	7
Gross margin	%	17.8	17.8	16.8	16.9	18.2	17.4	(0.8)	—
EBITDA margin	%	7.0	8.1	8.9	10.0	10.2	9.3	(0.9)	—
EBIT margin	%	2.9	4.5	5.2	6.5	7.2	6.7	(0.5)	—
EBT margin	%	2.4	4.0	3.9	5.6	6.4	5.9	(0.5)	—
Return on equity (before taxes)	%	10.4	17.7	21.1	29.4	31.9	27.2	(4.7)	—
Personnel expense per employee	€	49,534	50,116	48,349	49,879	48,775	48,609	(166)	0
Sales per employee	€	194,005	215,553	235,955	252,609	275,146	272,824	(2,322)	(1)
Assets situation									
Non-current assets	million €	16,834	16,331	15,230	15,054	15,385	18,308	2,923	19
Current assets	million €	13,367	14,810	20,792	21,408	22,689	23,334	645	3
Total assets	million €	30,201	31,141	36,022	36,462	38,074	41,642	3,568	9
Total equity	million €	7,671	8,327	7,944	8,927	10,447	11,489	1,042	10
Liabilities	million €	22,530	22,814	28,078	27,535	27,627	30,153	2,526	9
Accrued pension and similar obligations	million €	7,401	7,221	8,994	8,111	7,139	6,550	(589)	(8)
Gross financial debt non-current	million €	—	3,618	3,224	2,946	2,813	3,068	255	9
Gross financial debt current	million €	—	652	1,776	858	825	1,348	523	63
Gross financial debt non-current/current	million €	4,948	4,270	5,000	3,804	3,638	4,416	778	21
Trade accounts payable	million €	3,075	3,678	4,048	4,729	4,960	5,731	771	16
Stockholders' equity ratio	%	25.4	26.7	22.1	24.5	27.4	27.6	0.2	—
Gearing	%	55.2	34.0	2.2	(8.4)	(2.1)	13.8	15.9	—
Inventory turnover	days	62.7	61.2	64.8	62.2	61.7	64.0	2.3	4
Average collection period	days	57.6	56.3	58.3	56.5	52.7	53.1	0.4	1

¹⁾ The key figures relating to earnings situation, assets situation, value management, cash flows/investments up to and including fiscal year 2003/2004 are based on US GAAP.



THYSSENKRUPP GROUP

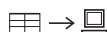
								Year ended Sept. 30, 2008 to Year ended Sept. 30, 2007	
		Year ended Sept. 30, 2003 ¹⁾	Year ended Sept. 30, 2004 ¹⁾	Year ended Sept. 30, 2005	Year ended Sept. 30, 2006	Year ended Sept. 30, 2007	Year ended Sept. 30, 2008	Change	Change %
Value management									
Capital employed (average)	million €	19,530	18,870	18,388	17,056	18,000	19,478	1,478	8
ROCE	%	7.2	12.0	14.4	17.9	20.7	18.3	(2.4)	—
Weighted average cost of capital (WACC)	%	9.0	9.0	9.0	9.0	9.0	8.5	(0.5)	—
TKVA	million €	(352)	572	997	1,510	2,108	1,916	(192)	(9)
Cash flows/investments									
Operating cash flows	million €	2,027	2,559	2,351	3,467	2,220	3,679	1,459	66
Cash flows from disposals	million €	420	733	2,480	344	673	329	(344)	(51)
Cash flows from investments	million €	(1,589)	(1,712)	(1,559)	(2,040)	(2,997)	(4,227)	(1,230)	41
Free cash flow	million €	858	1,580	3,272	1,771	(104)	(219)	(115)	111
Cash flows from financing activities	million €	(1,064)	(865)	(3)	(2,012)	(670)	(705)	(35)	5
Investments ²⁾	million €	1,604	1,734	1,903	2,077	3,001	4,282	1,281	43
Cash and cash equivalents	million €	713	1,437	4,823	4,551	3,861	2,832	(1,029)	(27)
Net financial debt/ (receivables)	million €	4,235	2,833	177	(747)	(223)	1,584	1,807	—
Internal financing capability		1.7	2.6	(2.6)	2.0	1.0	0.9	(0.1)	(10)
Debt to cash flow ratio		2.1	1.1	0.1	—	—	0.4	—	—
ThyssenKrupp AG									
Net income	million €	406	301	920	1,118	309	1,175	866	280
Dividend pay out	million €	249	299	412 ³⁾	489	635	603 ⁴⁾	(32)	(5)
Dividend per share	€	0.50	0.60	0.80 ³⁾	1.00	1.30	1.30 ⁴⁾	0.0	0

¹⁾ The key figures relating to earnings situation, assets situation, value management, cash flows/investments up to and including fiscal year 2003/2004 are based on US GAAP.

²⁾ Cash flows from investment before cash and cash equivalents from acquisition of consolidated companies.

³⁾ incl. €0.10 special dividend

⁴⁾ proposal to the Annual General Meeting



Other directorships held by Executive Board members

Dr.-Ing. Ekkehard D. Schulz

Chairman

- AXA Konzern AG *
- Bayer AG *
- MAN AG (Vice Chair) *
- RWE AG *

Within the Group:

- ThyssenKrupp Services AG (Chair)
- ThyssenKrupp Steel AG (Chair)
- ThyssenKrupp Technologies AG (Chair)

Dr. Ulrich Mittelmann

Vice Chairman

- Commerzbank AG *
- E.ON Ruhrgas AG
- LANXESS AG *

· LANXESS Deutschland GmbH

· Hoberg & Driesch GmbH (Chair)

Within the Group:

- ThyssenKrupp Elevator AG (Chair)
- ThyssenKrupp Reinsurance AG (Chair)
- ThyssenKrupp Stainless AG (Chair)
- ThyssenKrupp Steel AG
- ThyssenKrupp Acciai Speciali Terni S.p.A./Italy
- ThyssenKrupp (China) Ltd./PR China
- ThyssenKrupp Risk and Insurance Services GmbH (Chair)

Dr. Olaf Berlien

· Dresdner Bank AG

Within the Group:

- ThyssenKrupp Marine Systems AG (Chair)
- ThyssenKrupp Services AG
- Berco S.p.A./Italy (President)
- ThyssenKrupp (China) Ltd./PR China (Chairman)

Edwin Eichler

· Heidelberger Druckmaschinen AG *

Within the Group:

- ThyssenKrupp Industries and Services Qatar LLC/Qatar

Jürgen H. Fechter

Within the Group:

- ThyssenKrupp Nirosta GmbH (Chair)
- ThyssenKrupp Technologies AG
- ThyssenKrupp vDM GmbH (Chair)
- Grupo ThyssenKrupp S.L./Spain
- Shanghai Krupp Stainless Co., Ltd./PR China (Vice Chairman)
- ThyssenKrupp Acciai Speciali Terni S.p.A./Italy (President)
- ThyssenKrupp Mexinox S.A. de C.V./Mexico (Chairman)
- ThyssenKrupp Stainless USA, LLC/USA

Dr.-Ing. Karl-Ulrich Köhler

· Hüttenwerke Krupp Mannesmann GmbH (Chair)

· ANSC-TKS Galvanizing Co., Ltd./PR China (Chairman)

Within the Group:

- Eisen- und Hüttenwerke AG (Chair)
- Hoesch Hohenlimburg GmbH (Chair)
- Rasselstein GmbH (Chair)
- ThyssenKrupp Stainless AG
- ThyssenKrupp Umformtechnik GmbH
- ThyssenKrupp CSA Companhia Siderúrgica do Atlântico Ltda./Brazil

Ralph Labonte

· PEAG Personalentwicklungs- und Arbeitsmarktagentur GmbH (Chair)

Within the Group:

- Polysius AG (Vice Chair)
- Rothe Erde GmbH
- ThyssenKrupp Bilstein Suspension GmbH
- ThyssenKrupp Drauz Nothelfer GmbH
- ThyssenKrupp Marine Systems AG
- ThyssenKrupp Steel AG
- Berco S.p.A./Italy
- ThyssenKrupp System Engineering GmbH

Dr.-Ing. Wolfram Mörsdorf

· GETRAG Getriebe- und Zahnradfabrik Hermann Hagenmeyer GmbH & Cie. KG

· INPRO Innovationsgesellschaft für fortgeschrittene Produktionssysteme in der Fahrzeugindustrie mbH

· SONA BLW Präzisionsschmiede GmbH

Within the Group:

- Rothe Erde GmbH
- ThyssenKrupp Services AG
- ThyssenKrupp Presta AG/Liechtenstein
- ThyssenKrupp Waupaca, Inc./USA (Chairman)

· Membership of statutory supervisory boards within the meaning of Art. 125 of the German Stock Corporation Act (AktG) (as of September 30, 2008)

* Exchange-listed company

· Membership of comparable German and non-German control bodies of business enterprises within the meaning of Art. 125 of the German Stock Corporation Act (AktG) (as of September 30, 2008)

Other directorships held by Supervisory Board members

Prof. Dr. h.c. mult. Berthold Beitz, Essen

Honorary Chairman
Chairman of the Board of Trustees of
the Alfried Krupp von Bohlen und Halbach
Foundation

Prof. Dr. Günter Vogelsang, Düsseldorf

Honorary Chairman

Dr. Gerhard Cromme, Essen

Chairman
Former Chairman of the Executive Board of
ThyssenKrupp AG

- Allianz SE
- Axel Springer AG
- Siemens AG (Chair)
- Compagnie de Saint-Gobain/France

Bertin Eichler, Frankfurt/Main

Vice Chairman
Member of the Executive Committee of the
German Metalworkers' Union (IG Metall)

- BGAG Beteiligungsgesellschaft der
Gewerkschaften GmbH (Chair)
- BMW AG

Markus Bistram, Dinslaken

Trade union secretary at the Düsseldorf
branch office of IG Metall

Within the Group:

- ThyssenKrupp Nirosta GmbH
- ThyssenKrupp Stainless AG
- ThyssenKrupp Technologies AG

Theo Frielinghaus, Ahlen

Engineering technician
Chairman of the Works Council of Polysius AG

Within the Group:

- Polysius AG
- ThyssenKrupp Technologies AG

Heinrich Hentschel, Emden

Technical clerk/Hydrostatics
Member of the Works Council of
TKMS Blohm+Voss Nordseewerke GmbH

Prof. Jürgen Hubbert, Sindelfingen

Former Member of the Executive Board
of DaimlerChrysler AG

- HWA AG (Chair)
- Häussler Group (Advisory Board Chair)
- TÜV Süddeutschland Holding AG
(Member of Stockholder Committee)

Klaus Ix, Siek

Fitter
Chairman of the Works Council of
ThyssenKrupp Fahrtreppen GmbH

Within the Group:

- ThyssenKrupp Elevator AG
- ThyssenKrupp Fahrtreppen GmbH
(Vice Chair)

· Membership of statutory supervisory boards within the meaning of Art. 125 of the German Stock Corporation Act (AktG) (as of September 30, 2008)

· Membership of comparable German and non-German control bodies of business enterprises within the meaning of Art. 125 of the German Stock Corporation Act (AktG) (as of September 30, 2008)

Hüseyin Kavvesoglu, Maxdorf

Foreman
Chairman of the Works Council Union
ThyssenKrupp Services

Within the Group:

- ThyssenKrupp Industrieservice GmbH
- ThyssenKrupp Services AG

Dr. Martin Kohlhaussen, Bad Homburg

Former Chairman of the Supervisory Board
of Commerzbank AG

- Hochtief AG (Chair)

Dr. Heinz Kriwet, Düsseldorf

Former Chairman of the Executive Board
of Thyssen AG

Prof. Dr. Ulrich Lehner, Düsseldorf

(since January 18, 2008)

Former Chairman of the Management Board
of Henkel KGaA

- Deutsche Telekom AG (Chair)
- E.ON AG
- Henkel Management AG
- HSBC Trinkaus & Burkhardt AG
- Dr. Ing. h.c. F. Porsche AG
- Porsche Automobil Holding SE
- Dr. August Oetker KG
(Member of the Advisory Board)
- Henkel AG & Co. KGaA
(Member of the Stockholder Committee)
- Novartis AG/Switzerland
(Member of the Board of Directors)

Dr.-Ing. Klaus T. Müller, Dortmund

Team Coordinator, quality management and
process technology at ThyssenKrupp Steel AG

Prof. Dr. Bernhard Pellens, Bochum

Professor of Business Studies and
International Accounting,
Ruhr University Bochum

- RöfIs WP Partner AG Wirtschafts-
prüfungsgesellschaft

Dr. Heinrich v. Pierer, Erlangen

(until November 15, 2008)

Former Chairman of the Supervisory Board
of Siemens AG

- Hochtief AG
- Münchener Rückversicherungs-
Gesellschaft AG
- Koç Holding A.S./Turkey

Dr. Kersten v. Schenck, Bad Homburg

Attorney and notary public

- Praktiker Bau- und Heimwerkermärkte AG
(Chair)
- Praktiker Bau- und Heimwerkermärkte
Holding AG (Chair)

Peter Scherrer, Brussels

General Secretary of the European
Metalworkers' Federation

- Vodafone Holding GmbH

Thomas Schlenz, Duisburg

Shift Foreman

Chairman of the Group Works Council
of ThyssenKrupp AG

- PEAG Personalentwicklungs- und
Arbeitsmarktagentur GmbH
- Within the Group:
- ThyssenKrupp Services AG

Dr. Henning Schulte-Noelle, Munich

Chairman of the Supervisory Board
of Allianz SE

- Allianz SE (Chair)
- E.ON AG

Wilhelm Segerath, Duisburg

Automotive Bodymaker

Chairman of the General Works Council
of ThyssenKrupp Steel AG and
Chairman of the Works Council Union
ThyssenKrupp Steel

Christian Streiff, Paris

President of PSA Peugeot Citroën S.A.

- Continental AG
- Ecole Nationale Supérieure des Mines
de Paris/France

Prof. Dr. Gang Wan, Shanghai

resigned from the Supervisory Board at
the close of the Annual General Meeting
on January 18, 2008. At this date he held
no other directorships.

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Glossary

A

AOD converter

Converter in which argon and oxygen are blown in to reduce the carbon content of the steel (AOD = Argon Oxygen Decarburization)

Average collection period

Trade accounts receivable divided by sales, multiplied by 360 (the lower the ratio, the faster customers pay)

B

Best owner

New owner of a (part) company offering the best opportunity to develop the activities

BRIC states

Brazil, Russia, India and China

C

Capital Employed

Interest-bearing invested capital

Coating

Corrosion protection for carbon steel by the application of a metallic or organic coating

Compliance

Adherence to laws and company policies

Corporate governance

Designation in international parlance for company management and company controlling focused on responsible, long-term value creation

Cost of capital

Strategically defined minimum return required by capital providers

Cross selling

Selling additional related products or services to an existing customer

D

DAX

Deutscher Aktienindex (German Stock Index), compiled by Deutsche Börse. The index reflects the performance of the 30 largest and strongest selling German stocks, including ThyssenKrupp stock

Declaration of Conformity

Declaration by executive board and supervisory board in accordance with Art. 161 Stock Corporation Act (AktG) on the implementation of the recommendations of the Government Commission on the German Corporate Governance Code

E

EBIT

Earnings Before Interest, Taxes

EBITDA

Earnings Before Interest, Taxes, Depreciation and Amortization

EBT

Earnings Before Taxes

Emerging markets

Up and coming markets of Asia, Latin America and Eastern Europe

E-procurement

Purchasing materials using modern electronic media, particularly the internet

Equity ratio

Ratio of total equity to balance sheet total (the higher the ratio, the lower the indebtedness)

ERP

Enterprise Resource Planning

F

First-stage processing

Initial processing of materials in service centers (e.g. blanking, surface treatment)

Free cash flow (before dividend)

Operating cash flows less cash flows from investing activities

G

Gearing

Ratio of financial liabilities to total equity (the lower the ratio, the higher the share of total equity in the interest-bearing capital employed)

Gross income

Net sales less cost of sales

G

HPPO process

Particularly environmentally friendly and cost-efficient process which uses propylene and hydrogen peroxide to produce propylene oxide (HPPO = Hydrogen Peroxide Propylene Oxide)

I

Internal financing strength

Ratio of operating cash flows to cash flows from investing activities

International Financial Reporting Standards (IFRS)

The standard international accounting rules are intended to make company data more comparable. Under an EU resolution, accounting and reporting at exchange-listed companies must be done in accordance with these rules.

Inventory turnover

Inventories divided by sales, multiplied by 360 (the lower the ratio, the faster the inventory turnover)

M

Mid Term Incentive Plan (MTI)

Mid-term variable compensation for executive board members and other selected executives through stock rights.

R

Rating

Ratings are used to assess the future ability of a company to meet its payment obligations on time and in full. They are based on an analysis of quantitative and qualitative factors, including an evaluation of the company's business and financial risk profile.

ROCE

Return on Capital Employed

S

Slab

Compact block of crude steel as starting product for sheet or strip

Supply chain management

Integrated planning, control and monitoring of all logistics activities in a supply chain

T

Tailored blank

Metal blank comprising individual steel sheets of different grade, gauge and finish which are welded together and are suitable for deep drawing

ThyssenKrupp best

Program to improve efficiency in all areas of the company. Best stands for "business excellence in service and technology"

ThyssenKrupp Value Added (TKVA)

Central indicator for value-based management, comparing earnings before taxes and interest with cost of capital

Tinplate

Thin steel sheet for the packaging industry electrolytically coated with tin or chromium

V

VOD converter

Converter for the production of high-purity stainless steel grades by the vacuum oxygen decarburization process

List of abbreviations

A

AktG
German Stock Corporation Act (Aktengesetz)

C

CESR
Committee of European Securities Regulators

CGU
Cash Generating Unit

CSR
Corporate Social Responsibility

D

DAX
German stock index

DEHSt
German emissions trading office

DJ STOXX
Dow Jones STOXX

DRS
German Accounting Standard

DSR
German Accounting Standards Board

G

GDP
Gross Domestic Product

E

EPS
Earnings per share

H

HGB
German Commercial Code

I

IAS
International Accounting Standard

IASB
International Accounting Standards Board

IFRIC
International Financial Interpretations Committee

IFRS
International Financial Reporting Standards

IT
Information Technology

M

MitbestG
German Codetermination Law

MPa
Megapascal

MTI
Mid Term Incentive Plan

P

PoC
Percentage of Completion

R

ROCE
Return on Capital Employed

S

SIC
Standing Interpretations Committee

SPE
Special Purpose Entity

T

TKVA
ThyssenKrupp Value Added

U

US GAAP
United States Generally Accepted Accounting Principles

V

VorstOG
Management Compensation Disclosure Act

W

WACC
Weighted Average Cost of Capital

WpHG
German Securities Trading Act

Contact and 2009/2010 dates

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Forward-looking statements

This document contains forward-looking statements that reflect management's current views with respect to future events. Such statements are subject to risks and uncertainties that are beyond ThyssenKrupp's ability to control or estimate precisely, such as future market and economic conditions, the behavior of other market participants, the ability to successfully integrate acquired businesses and achieve anticipated synergies and the actions of government regulators. If any of these or other risks and uncertainties occur, or if the assumptions underlying any of these statements prove incorrect, then actual results may be materially different from those expressed or implied by such statements. ThyssenKrupp does not intend or assume any obligation to update any forward-looking statements to reflect events or circumstances after the date of these materials.

2009/2010 dates

January 23, 2009

Annual General Meeting

January 26, 2009

Payment of dividend for the 2007/2008 fiscal year

February 13, 2009

Interim report
1st quarter 2008/2009 (October to December)
Conference call with analysts and investors

May 13, 2009

Interim report
1st half 2008/2009 (October to March)

May 14, 2009

Analysts' and investors' conference

August 14, 2009

Interim report
9 months 2008/2009 (October to June)
Conference call with analysts and investors

November 27, 2009

Annual press conference
Analysts' and investors' conference

January 21, 2010

Annual General Meeting

Variances for technical reasons

For technical reasons (e.g. conversion of electronic formats) there may be variances between the accounting documents contained in this annual report and those submitted to the electronic Federal Gazette (Bundesanzeiger). In this case, the version submitted to the electronic Federal Gazette shall be binding.

This English version of the interim report is a translation of the original German version; in the event of variances, the German version shall take precedence over the English translation.

Both language versions of the annual report can be downloaded from the internet at <http://www.thyssenkrupp.com>. An interactive online version of the annual report for the media is also available on our website.

On request we would be pleased to send you further copies and additional information about the ThyssenKrupp Group free of charge.

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