



Strategic growth agenda

Press briefing

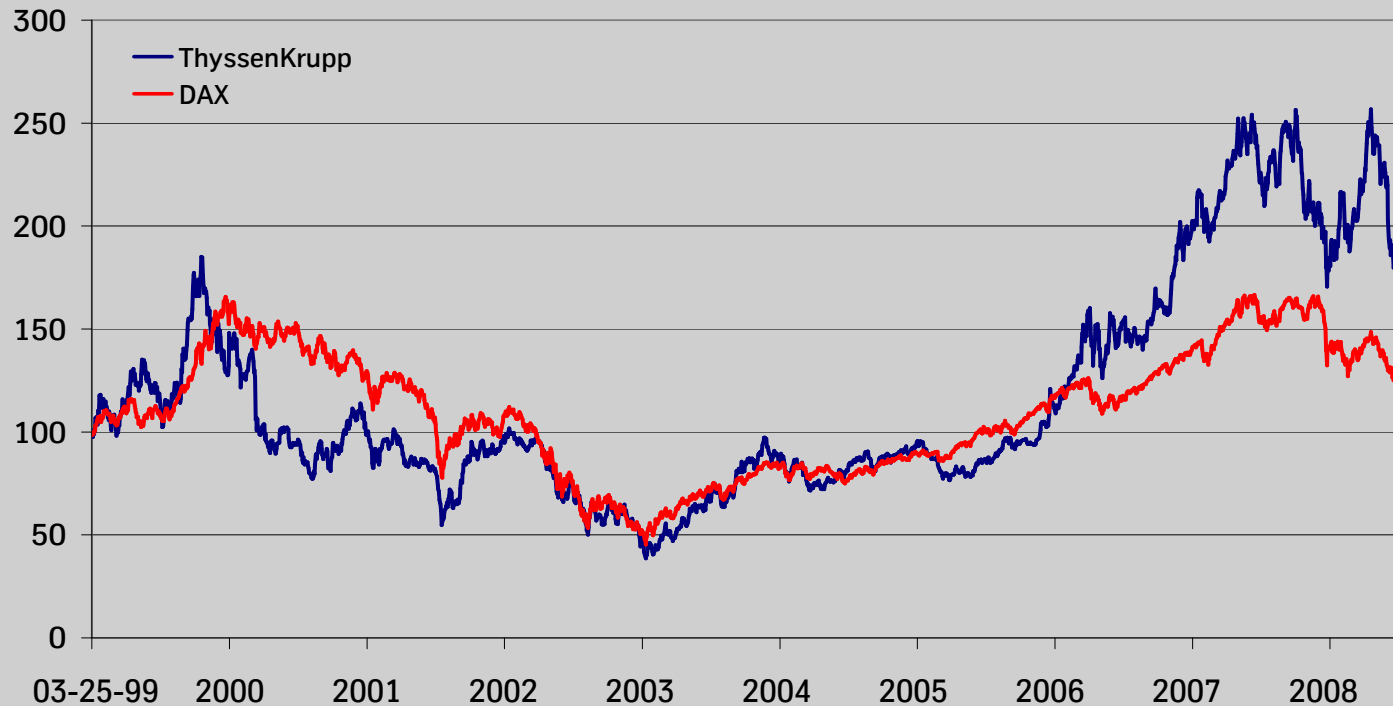
Dr.-Ing. Ekkehard D. Schulz
Düsseldorf, August 26, 2008

ThyssenKrupp



ThyssenKrupp's stock has performed very successfully

Stock performance ThyssenKrupp versus DAX since the merger (indexed)

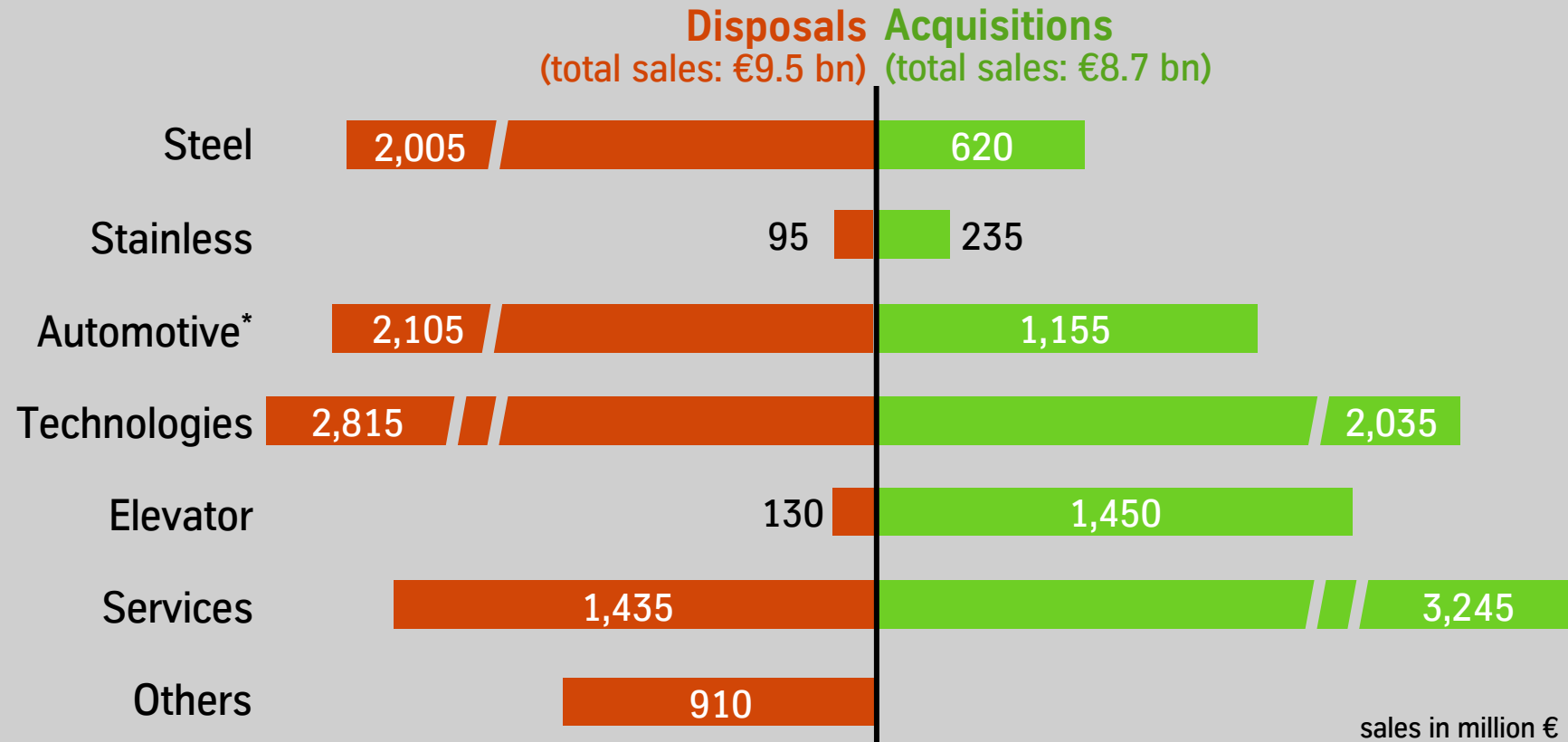


- Share price has almost doubled since the merger
- Outperforming the DAX for some time

ThyssenKrupp



Significant changes in the portfolio since the merger



(as at July 2008)

* integrated in the Technologies segment since October 1, 2006

ThyssenKrupp



Further jump in earnings through growth capital expenditure in the coming years

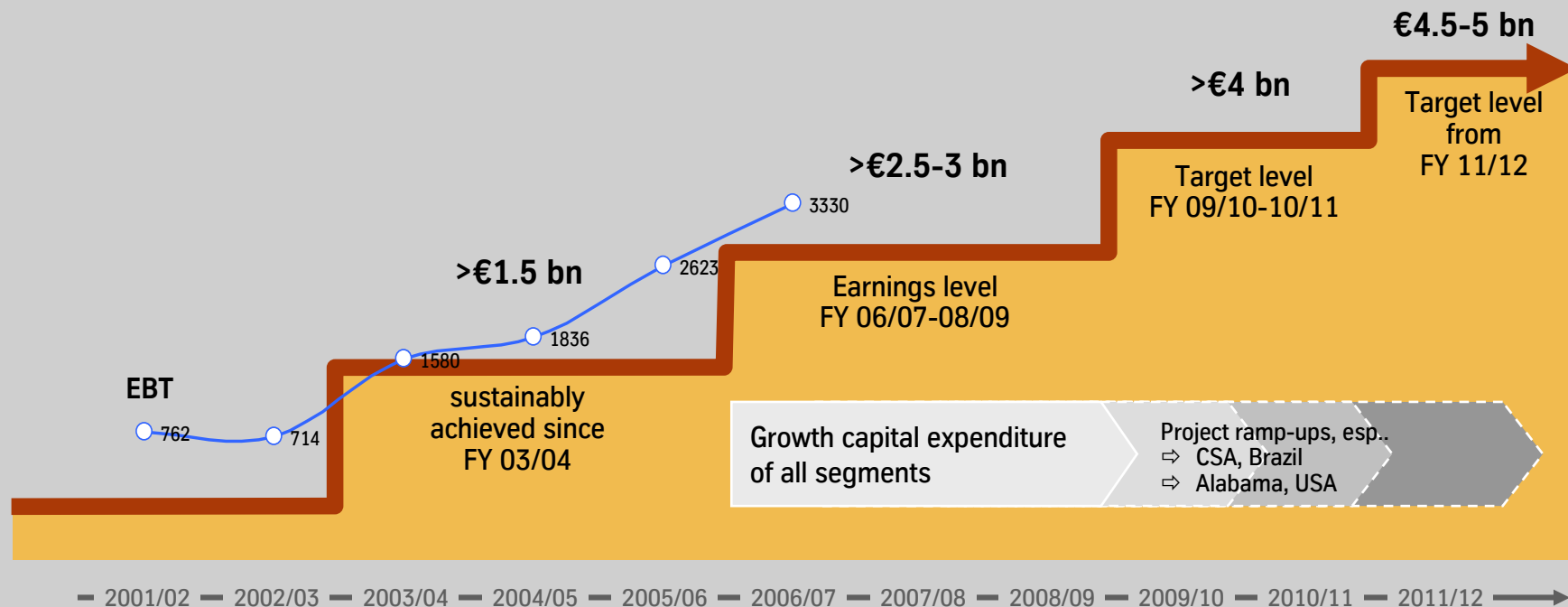
EBT ThyssenKrupp Group

Consolidation

- Continuous margin improvement
- Portfolio consolidation and reduction of debt

Strategic growth

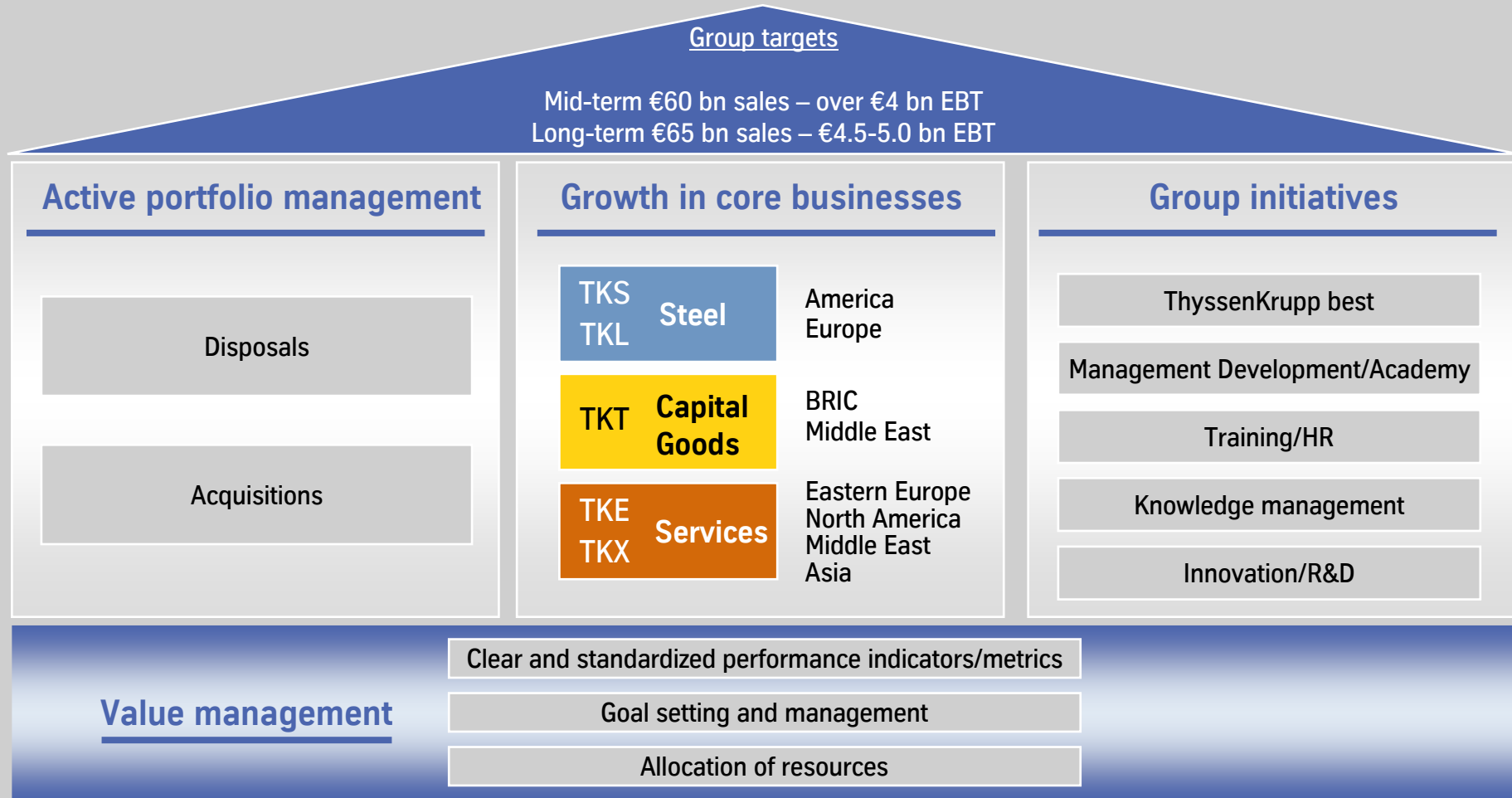
- Investments totaling €18-20 billion
- Investment mainly in core businesses



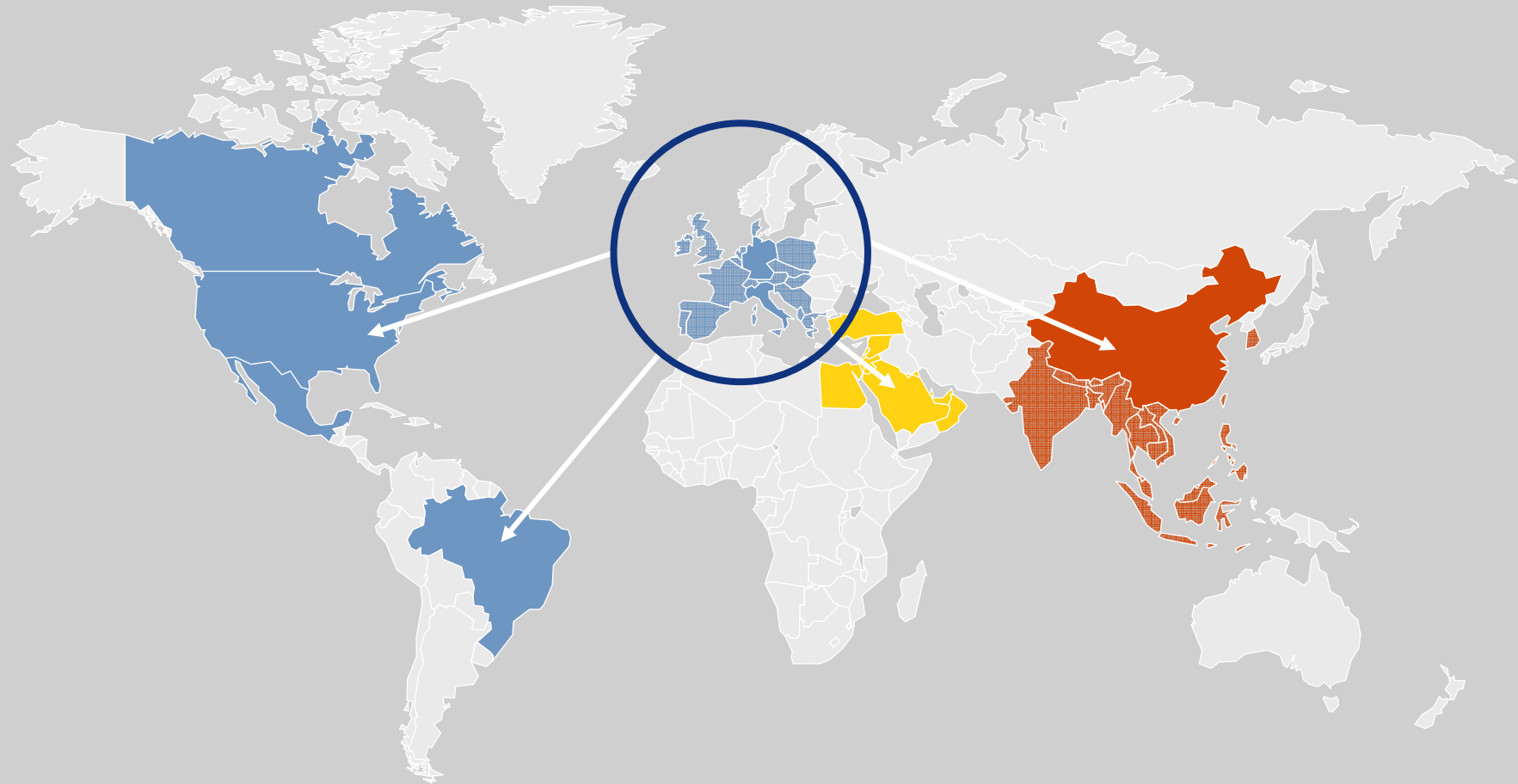
ThyssenKrupp



Cornerstones of ThyssenKrupp's corporate strategy



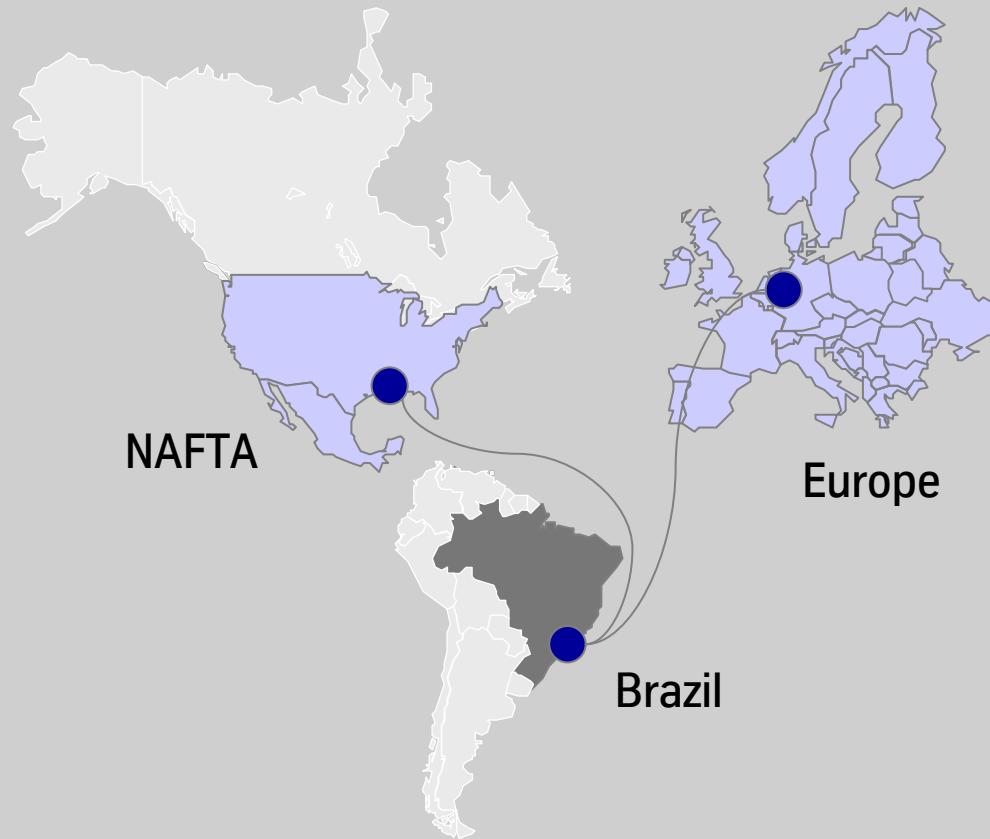
ThyssenKrupp is pursuing international growth projects beyond its German and European home markets



ThyssenKrupp



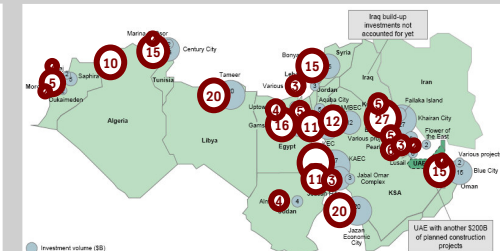
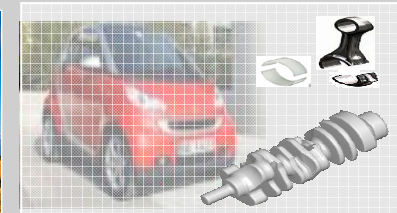
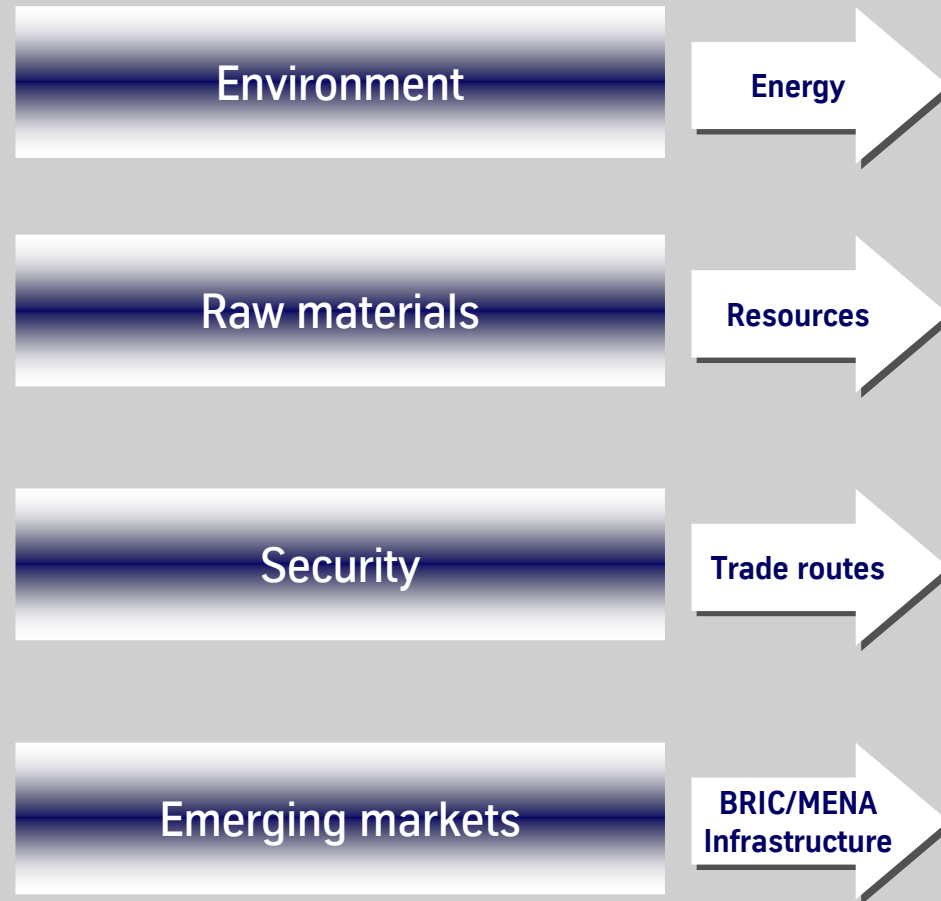
Steel/Stainless segments - transatlantic growth strategy



ThyssenKrupp

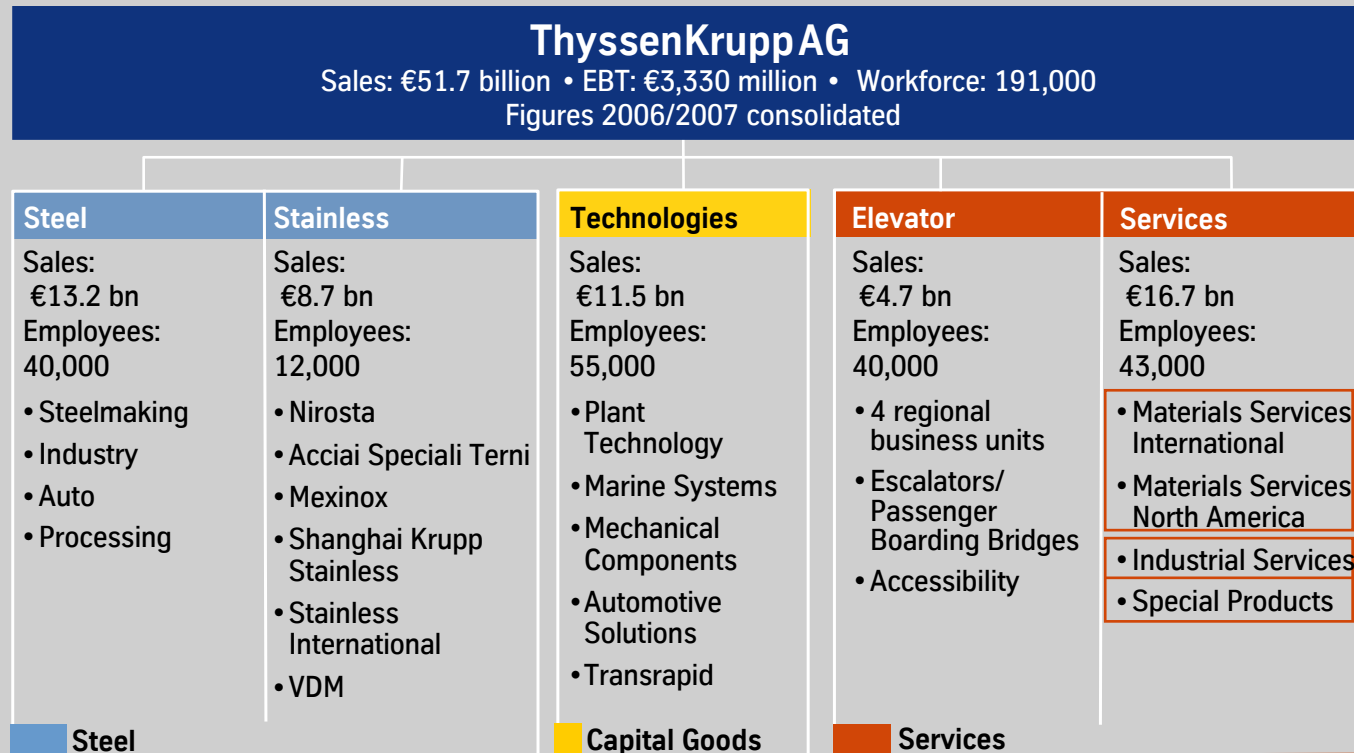


Technologies segment – utilizing growth potential based on global trends



Services segment– focused growth strategy

Overview of ThyssenKrupp Group



Materials Services
Accelerated international growth

Industrial Services
Sale to best owner

Special Products
Minority interest by a strategic partner

