

Investors' Fact Sheet: Stainless

(as at: November 2008)

Overview

2007/08 sales in € million, not consolidated
Employees as at September 30, 2008

ThyssenKrupp Stainless

Sales: 7,420
Employees: 12,212

ThyssenKrupp Nirosa

Sales: 3,234
Employees: 4,682

ThyssenKrupp Acciai Speciali Terni

Sales: 2,688
Employees: 3,180

ThyssenKrupp Mexinox

Sales: 591
Employees: 1,361

ThyssenKrupp Stainless USA

Employees: 154

Shanghai Krupp Stainless

Sales: 284
Employees: 522

ThyssenKrupp Stainless Int.

Sales: 1,187
Employees: 453

ThyssenKrupp VDM

Sales: 1,177
Employees: 1,801

Products

- Flat stainless steel
 - Hot strip, cold strip, precision strip
- Nickel alloys
 - Quarto plate, cold strip, films, billets, bars, wires
- Titanium
 - Ingots, quarto plate, cold strip, tubes/pipes
- Forgings

Key strategy elements

- Flat stainless steel: focus on securing competitiveness in core European market
- Expand position as global stainless producer by developing the attractive NAFTA market
- High-performance materials: expand business with nickel alloys and titanium

Key figures

(in € million)

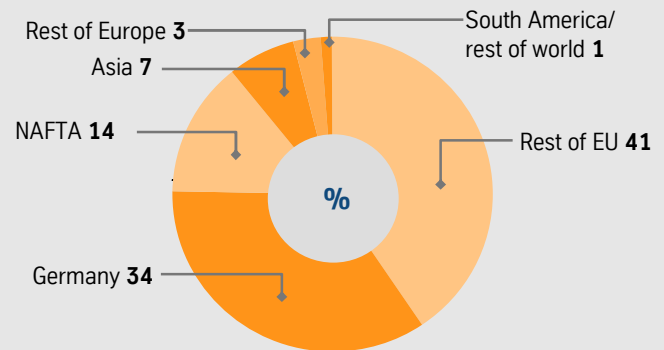
2006/07

2007/08

Order intake	7,684	7,460
Sales	8,748	7,420
EBITDA	1,034	363
EBIT	871	214
EBT	777	126
ROCE (%)	22.7	5.8
TK Value Added	507	(119)

Sales by region

(fiscal year 2007/08)



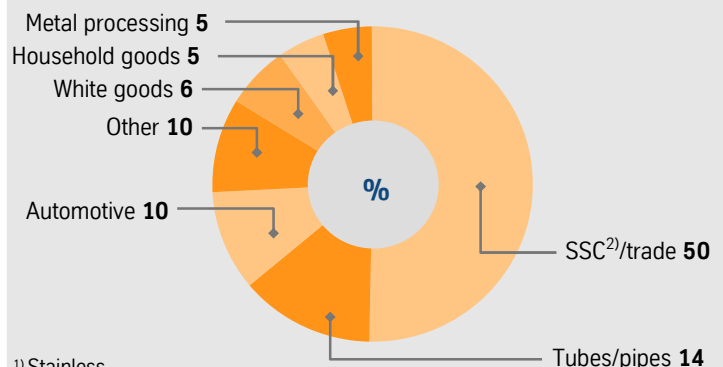
Competitors

(cold-rolled stainless products, 2007, shipments in million t)

TK Stainless	DE	1.8
Acerinox	ES	1.5
ArcelorMittal	NL	1.1
Posco	KR	0.8
Tisco	CH	0.8
Outokumpu	FI	0.7
YUSCO	TW	0.7
NSSC	JP	0.5
AK Steel	US	0.4
INI Steel	KR	0.4

Sales by customer group

(fiscal year 2007/08)¹⁾



¹⁾ Stainless

²⁾ Steel Service Center

Source: internal analysis